## How to Upload Attachments in ProviderOne

\*\*\*These instructions are for Providers *only* who are updating existing information in ProviderOne and for Providers submitting New Enrollment Applications\*\*\*

Files uploaded in ProviderOne must be in one of the following formats: .xls, .xlsx, .doc, .docx, .gif, .gzip, .htm, .html, .jpeg, .jpg, .ppt, .rtf, .tif, .tiff, .tst, .txt, .bmp, .pdf, .zip

Document size cannot exceed 10MB.

Document Name cannot contain special characters and cannot exceed 200 characters.

To send required documentation to Provider Enrollment, please do the following:

1. While in ProviderOne working on either a New Enrollment Application or while updating your provider information, the very last Step will require that you submit the information for Review.

<u>For Modifications</u> to your existing domain, you will see that the last step says "Submit Modification for Review"

For New Enrollment Applications, you will see that the last step of the online application states "Final Enrollment Instructions"

- 2. Click into the final Step
- 3. Click 'Upload Attachments'



4. The 'Provider Supporting Documents' screen will appear. Click on the 'Add Attachment' button.

Provider Support	ting Documents:						^
Please click "Add Attachm	nent" button, to attach the documents					DAdd A	Attachment
# Attachment List							^
File Name	Attachment Type	Request Type	Comment	File Size	Delete	Uploaded C	Dn
▲ ▼	A V	▲ ▼			A 7	A 7	
		No Record	Is Found !				
					🖨 Print	Print Cover Page	Cancel

- 5. A new screen will pop-up. On the new screen, select:
  - a) Attachment Type the options for this dropdown are:
    - Core Provider Agreement (*select if uploading a Core Provider Agreement*)
    - Debarment (select if uploading a Debarment form)
    - Trading Partner Agreement (select if uploading a Trading Partner Agreement)
    - Electronic Funds Transfer (EFT) Form (*select if uploading an EFT form*)
    - Revalidation (select if uploading documents for Revalidation purposes)
    - Supplementary Documents (select if no other options in the dropdown apply to your document)
    - W-9 (select if uploading a W-9 form)
  - **b) Request Type** the options for this dropdown are:
    - Enrollment Application (*select if you are submitting a new application*)
    - Modification Request (*select if you are updating an existing domain*)
  - c) Comments (*if applicable*)
- 6. Next, upload your attachment by clicking on the Browse button.

Please	e complete all Required Fiel	ls *	
	Attachment Type:	Core Provider Agreement	Req
	Comment:		
	Please attach the File	s). The File Format must be .xls, .xlsx, .doc,	.docx, .gif, .gzip, .ht
		Filename: Browse *	-

7. Once the file has been uploaded, you will see it on the Provider Supporting Documents screen:

III Prov	ovider Supporting Documen	ats:					^
Please clic	ick "Add Attachment" t	o attach the documents.					Add Attachment
III Atta	tachment List						^
	File Name	Attachment Type		Comment	File Size	Delete	Uploaded On
DEBARM	IENT TEST.docx	TPA ▲ ▼	EA	▲ ▼	12kb	×	10/22/2018
View Page	-		EA ving Page: 1		12ко		10/22/2018

**Note:** If you upload the incorrect document, you can delete it, but it must be deleted <u>before</u> your Application or Modification has been submitted to the state for review.

To do this, click on the 'X' under the Delete column next to the file you would like to delete.

Provider Supporting Docu	ments:				
Please click "Add Attachment" butto	n, to attach the documents.				
III Attachment List					
File Name	Attachment Type	Request Type	Comment	File Size	Delete
▲ ▼	▼ ▲	▲ ▼		A 7	
DEBARMENT_TEST.docx	TPA	EA			x

The following pop-up will appear. Click OK.



- **8.** At this time, if you have additional documents to upload, you may click on the Add Attachment button and follow Steps 4-7 above.
- **9.** Once you have uploaded all required documents, please close the screen by clicking on the 'x' in the upper-right-hand-corner

plica	ation Id: 20181022950652		Name: Campbell, Vickie			Er	nrollment Type: Individual
	Provider Supporting Document	ts:					
leas	e click "Add Attachment" button, to a	attach the documents.					• Add Attachment
	Attachment List						
	Attachment List	Attachment Type	Request Type	Comment	File Size	Delete	Uploaded On
		Attachment Type ▲ ⊽	Request Type ▲ ▼	Comment ▲ ▼	File Size ▲ ▼	Delete ▲ ▼	
	File Name						Uploaded On
DEBA	File Name ▲ ♥	A V				A <b>V</b>	Uploaded On ▲ ▼

**10.** Now back on the Final Submission step, you must submit the Application or Modification to the state for review:

For Applications, the button is titled 'Submit Enrollment'



For Modifications, the button is titled 'Submit Provider Modification'



11. You are now done!