

Shared Decision Making Learning Community

Purpose: The purpose of the Learning Community is to provide a platform for organizations who are just beginning their journey to implement SDM and patient decision aids (PDAs) to connect and learn from others.

HCA Attendees:					
☐	Heleena Hufnagel	☐	Sarah Pearson	☐	Laura Pennington
☐	Heather Schultz				

Attendees:					
☐	Jane Anau – KP Washington Health Research Institute	☐	Karla Jackson Anderson – Sourcebank	☐	David Arterburn – KP Washington
☐	Michael Barry – Mass General Hospital	☐	Tania Bardyn - HealWA	☐	El Blomquist – Community Action Skagit County
☐	Julie Bradley – Comprehensive Life Resources	☐	Lauren Bursell – Best Dental Health	☐	Duncan Cruickshank – Wahkiakum County Health and Human Services
☐	Aretha Delight Davis – ACP Decisions	☐	Raetta Daws – Muckleshoot Indian Tribe Behavioral Health	☐	Glyn Elwyn – Dartmouth College
☐	Karie Fields – Coulee Medical Center	☐	Lucius Gates – Rock Cove Assisted Living	☐	Carrie Goutremont – Soundview Medical Supply
☐	Thomas Jackson – Peer Washington	☐	Betty Jensen – Jensen Life Coaching	☐	Rex Johnson - Washington Advocate for Patient Safety
☐	Mandy Lee - UnitedHealthcare	☐	Tiffany Lloyd – Wellpoint Washington	☐	Dan Matlock – Accord
☐	Sarah Munro – UW	☐	Ann Njuguna – Arise 1 st Adule Family Home	☐	Emily Nudelman – Foundation for Health Care Quality
☐	Maureen Oscadal - Harborview	☐	Miriam Pease – Patient Advocate	☐	Kristina Sawyckj – Patient Advocate
☐	Karen Sepucha – Mass General Hospital	☐	Racquel Shaffer – Cowlitz Tribal Health	☐	Leigh Simmons – Mass General Hospital
☐	Mary Stone-Smith – Catholic Community Services Western WA	☐	Dawn Stacey – University of Ottawa – IPDAS	☐	Janice Tufte – Janice Tufte Consulting
☐	Nadine Veerhuis – Aged Dementia Health Education and Research Center, Australia	☐	Angelo Volandes – ACP Decisions	☐	Ginny Weir – Foundation for Health Care Quality
☐	Angie Williams - OBHA	☐	Gerald Yorioka – Snohomish County Medical Society	☐	Yanling Yu – Washington Advocate for Patient Safety
☐	Kathleen Ziemba – Respecting Choices	☐	Elena Teare	☐	Clarissa Hsu
☐	Suzie Black	☐	Karla Cowan	☐	Kathrene Valentine
☐	Carrie Wells				

Agenda Items	Time	Lead	Expected Outcome / Notes
Welcome		Sarah Pearson	
Introduction of Speakers: Lisa Callegari, MD Daniel Matlock, MD Jessica Byrd, RN, BSN, VAD-C	5 minutes	Dr. Judy Zerzan	Lisa Callegari, MD Dr. Lisa Callegari is an obstetrician gynecologist and health services researcher at the VA Seattle-Denver Health Systems Research Center of Innovation. She is an Associate Professor of Obstetrics & Gynecology and Adjunct Associate Professor of Health Systems and Population Health at the University of Washington. Her research focuses on identifying gaps in quality and equity of reproductive health care at the VA and developing and

			testing interventions to promote patient-centered counseling and care and shared decision making. As a VA gynecologist, she maintains an active clinical practice, and teaches residents. Daniel Matlock, MD Dr. Matlock is the Director of the Colorado Program for Patient Centered Decisions at ACCORDS (The Adult and Child Consortium for Outcomes Research and Delivery Science). He is board certified in Internal Medicine, Geriatrics, and Palliative care and is Vice Chair for health services research. His research is aimed at fundamentally changing and improving how patients make major, fateful medical decisions. He has been funded under an NIH career development award, several NHLBI, NIA, and NCI RO1s (two Co-I, one PI), and four PCORI projects studying shared decision making among older adults making decisions around invasive technologies. He has participated in the American College of Cardiology's shared decision making task force and he is also an active participant of the International Patient Decision Aid Standards writing committee. Recently, he has also been named Associate Director of Clinical Innovation at the Denver Veterans Affairs Geriatric Research, Education, and Clinical Center. Jessica Byrd, RN, BSN, VAD-C Jessica Byrd is an MCS Coordinator at UCHHealth – University of Colorado Hospital, with 9 years of MCS (LVAD) coordinator experience and over 16 years of expertise in cardiac care, including advanced heart failure, transplant, and LVAD management. She brings deep experience in patient and caregiver education, process optimization within EPIC, and interdisciplinary coordination. Jessica is passionate about improving patient outcomes through thoughtful system design, meaningful education, and collaborative care. She also contributes to team mentorship and ongoing quality improvement initiatives.
Implementing a Reproductive Health Decision Support Tool in Primary Care: The My Path Experience	15 minutes	Lisa Callegari, MD	
Implementation of Shared Decision Making in Advanced Heart Failure	10 minutes	Daniel Matlock, MD	
What it Looks Like in Real Life: RN Coordinator's Experience with Share Decision Making	15 minutes	Jessica Byrd, RN, BSN, VAD-C	
Questions and Group Discussion			

Learning Community Details		Sarah Pearson	Quarterly Virtually Next Meeting: Early December? Are there specific topics that people are interested in hearing about?
-------------------------------	--	------------------	---

Meeting Date	Presenter	Topic
December 2025		Ideas: Patient Advocacy, how do we promote PDAs and help patients understand when PDAs are appropriate, preference sensitive topics. Heather will check regarding cancer care.
March 2026		
June 2026		