Home Visiting and Medicaid Financing

Fall 2019 Update



Where We've Been

- Finding connection points
- Identifying gaps
- Developing home visiting financing options
- Collaborating on other early childhood and Medicaid initiatives





Developing a Shared Understanding

Cross-sector and cross-system work offers both great opportunities and functional challenges. It's critical to take time to develop a shared understanding and guiding principles.





Alignment is Critical

Focused leadership to increase coherence between state policy, regional project planning and local service delivery by developing:

Few provided specialized, therapeutic home visiting services such as Triple P, Project Safe Care or Promoting First Relationships.

SOME offered voluntary, longer-duration home visiting services, such as Nurse-Family Partnership, Parents as Teachers or Family Spirit.

A common language

Shared understanding

Guiding principles

ALL expecting and parenting Medicaid-eligible and enrolled clients offered shorter-duration, interdisciplinary home-based services through First Steps/Maternity Support Services (MSS) and Infant Case Management (ICM).



The HCA and DCYF Connection

- Shared population
- Shared vision
- Shared goal



A *healthier Washington* where *every child* enters kindergarten with a *solid foundation* for success in school and life.



Common Goals, Similar Measures

Access to primary care and continued coverage
Increased breastfeeding rates
Tobacco and substance use cessation
Maternal depression screenings and referrals
Timely developmental screens, referrals, well-child exams
Reduced rates of child injury, ER admission
Intimate partner violence screening and referrals



What is Medicaid Financing?



A combination of federal and state dollars that pays for *medically necessary* services as part of a benefit package.



Who defines medical necessity?

- **Each State** by law, administrative code and Medicaid State Plan.
- Medicaid State Plans may not contradict or be more restrictive than CMS federal statutes (Authorities) describing:
 - What medical services are approved; and,
 - Who can deliver the approved services.
- States work to **control costs** when defining medical necessity.
 - Washington's definition at WAC 182-500-0070
 - "reasonably calculated"
 - "no other equally effective, more conservative or substantially less costly course of treatment"
 - "mere observation" or "where appropriate no treatment at all"



Medicaid Benefit Package Requirements

□ CMS services approval

- ✓ Comparability
- ✓ Freedom of choice
- ✓ Statewide

Qualified medical providers

- ✓ Billing/Rendering
- ✓ Licensed/Credentialed

□ State matching funds

- ✓ Identified
- ✓ Allocated



https://www.medicaid.gov/medicaid/benefits/index.html



Exceptions?

If approved by CMS, states can . . .

- tailor medically necessary services to:
 - specific populations
 - specific regions
- restrict provider type and/or provider pool
- include non-clinical services



Straight from the federal government . . .



Not all home visiting program model component Services meet CMS requirements for Medicaid funding.

However, federal funds can be paired with state and local funds to support a full package of services for pregnant women, families, infants, and young children.

March 2016 Health Resources and Services Administration (HRSA) and the Centers for Medicare & Medicaid Services (CMS) Joint Bulletin https://www.medicaid.gov/federal-policy-guidance/downloads/CIB-03-02-16.pdf



How we define and describe home visiting matters!

Home-Based Medicaid Services
Distinct medical services provided to patients in the home environment. The service is delivered in response to a specific diagnosed health care need.
Services must be medically necessary and approved by CMS. Mandatory and optional services are described in each state's Medicaid plan. Changes to a Medicaid state plan require CMS review and approval.
States set and monitor medical provider licensing and credentialing rules. Only specific medical providers are federally allowed to bill for medical services.
Distinct medical services are typically reimbursed by Medicaid at less than cost and must have an assigned diagnosis and billing code. Services may be reimbursed under a fee-for-service arrangement or as part of a capitated rate. Non-billing providers must work under Medicaid billing providers to receive reimbursement.



Typical requirements

- Provider's need at least an associate's degree plus experience and supervision
 - Some models require licensed/registered nurses
 - Some models require licensed mental health professionals
 - Some models require the home visitor to be a trusted member of the community
- Home visiting model affiliation in good standing
- Certification as a case management agency
- Medicaid enrollment with State Medicaid Agency
 - National provider identification (NPI) number
 - Medicaid billing provider





What our research across states has shown us . . .



Proprietary home visiting models such as **Nurse Family Partnership**, **Parents as Teachers**, or **Family Connects** that receive some Medicaid reimbursement for allowable services.

State-developed Medicaid maternal-infant case management programs provided in both the home and clinic setting such as WA's First Steps MSS & ICM or Michigan's MIHP, fully funded by Medicaid.

State-developed maternal-infant case management programs funded by Medicaid that also meet Department of Health and Human Services' **Home Visiting Evidence for Effectiveness** (HOMVEE) criteria for **Maternal, Infant, and Early Childhood Home Visiting** (MIECHV), such as Kentucky HANDS or Vermont's MESCH.



Most Commonly Used Financing Strategies

- Targeted Case Management state plan amendment
- Medicaid Administrative Claiming
- 1915b Medicaid Waiver
- Managed Care approaches
 - Coordination and referrals most common
 - Enhanced nursing fee if also certified in evidence-based model
 - Other possibilities:
 - > Optional "slot" coverage as an incentive
 - Mandated by states and included in PMPM (after in state plan)



Home visitor suggested financing criteria

• Medicaid financing options ideally should:

- Promote a high level of coordination at local and state levels;
- Limit (or reduce) administrative burden on home visitors;
- Promote sustainability and increase continuity of care;
- Serve prenatally through the child's fifth birthday;
- Expand services to more families; and,
- Provide flexibility and equity for rural/urban settings and other specialized population needs.

D Top two preferred financing strategies:

- Develop a state plan amendment specific to early childhood home visiting for targeted case management services under a fee-for-service structure allowing services prenatal through age five.
- Require managed care organizations to contract for allowable home visiting services including clinical, behavioral health and targeted case management services provided by HVSA home visiting programs.



Where are we at today?

- Pursue alignment & coordination between home visiting and Medicaid
- Negotiate state plan amendment for allowable home visiting services
- Strengthen existing Medicaid maternal and infant health case management program







Questions?

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