

Change Summary

PBM Data Submission Guide v5.0 and v6.0

The changes between version 5.0 and 6.0 of the PBM's data submission guides (DSG) are indicated in red in the table below.

Type of change	Template	Version 3.0	Version 4.0
Update Definition: Calendar Year		"Current year" means calendar year 2023 .	"Current year" means the reporting period, calendar year 2024 .
Update Definition: Prior year		"Prior Year" means calendar year 2023 .	"Prior Year" means previous reporting period, calendar year 2024 .
Update: Table Specifications	PBM Appeals	The submission of this report for this reporting year is due on March 1, 2025 and should include data for calendar year 2023 .	The submission of this report for this reporting year is due on March 1, 2026 and should include data for calendar year 2024 .
Update Field Year		Name: Year Type: Numeric Format: 0000 Max Length: 4 digits Min Length: 4 digits Rule: greater than or equal to 2023 Current year for which the aggregate data is reported.	Name: Year Type: Numeric Format: 0000 Max Length: 4 digits Min Length: 4 digits Rule: 2024 Current year for which the aggregate data is reported.
Update Field Appeal Outcome		Name: Appeal Outcome Type: Choice Choices: A, D, O Rule: Required if "PBM Appeals" field is "Y", Nullable if "N" Select "A" if appeal approved; select "D" if appeal denied; select "O" if other outcome was determined (e.g., pharmacy cancelled the appeal). A=Approved D=Denied O=Other (please describe in detail in the General Comments field)	Name: Appeal Outcome Type: Choice Choices: A, D, O Rule: Required if "PBM Appeals" field is "Y", if "PBM Appeals" field is "N" then nothing will be allowed in this field (Automatic rejection if something is entered) Select "A" if appeal approved; select "D" if appeal denied; select "O" if other outcome was determined (e.g., pharmacy cancelled the appeal). A=Approved D=Denied O=Other (please describe in detail in the General Comments field)
Update Field General Comments		Name: General Comments Type: String Max Length: 5000 characters Format: ABCDE Nullable Any additional information you would like to submit or provide to explain your responses. NOTE: Do not include hard returns.	Name: General Comments Type: String Max Length: 5000 characters Format: ABCDE Rule: Required if Appeal Outcome field is "O" Nullable Any additional information you would like to submit or provide to explain your responses. NOTE: Do not include hard returns.

Update: Table Specifications	PBM Formulary	The submission of this report for this reporting year is due on March 1, 2025 and should include data for calendar year 2023 .	The submission of this report for this reporting year is due on March 1, 2026 and should include data for calendar year 2024 .
Update Field Year		Name: Year Type: Numeric Format: 0000 Max Length: 4 digits Min Length: 4 digits Rule: 2023 Current year for which the aggregate data is reported	Name: Year Type: Numeric Format: 0000 Max Length: 4 digits Min Length: 4 digits Rule: 2024 Current year for which the aggregate data is reported
Update Field General Comments		Name: General Comments Type: String Max Length: 5000 characters Format: ABCDE Required if Total WAC is "0.00000" Nullable Any additional information you would like to submit or provide to explain your responses. NOTE: Do not include hard returns.	Name: General Comments Type: String Max Length: 5000 characters Format: ABCDE Rule: Required if Basis for Negotiated Price is "Other" or Basis for Negotiated Admin Fee is "Other". Required if Total WAC is "0.00000" Nullable Any additional information you would like to submit or provide to explain your responses. NOTE: Do not include hard returns.
Add Field: Year	Ownership	Name: Year Type: Numeric Format: 9999 Max Length: 4 digits Min Length: 4 digits Rule: 2023 Current year for which the aggregate data is reported.	Name: Year Type: Numeric Format: 9999 Max Length: 4 digits Min Length: 4 digits Rule: 2024 Current year for which the aggregate data is reported.