

## **Change Summary**

## PBM Data Submission Guide v5.0 and v6.0

The changes between version 5.0 and 6.0 of the PBM's data submission guides (DSG) are indicated in red in the table below.

Type of change	Template	Version 3.0	Version 4.0
Update Definition:		"Current year" means calendar year 2023.	"Current year" means the reporting period, calendar year 2024.
Calendar Year			
Update Definition:		"Prior Year" means calendar year 2023.	"Prior Year" means previous reporting period, calendar year 2024.
Prior year			
Update:	PBM Appeals	The submission of this report for this reporting year is due on March 1, 2025 and should include	The submission of this report for this reporting year is due on March 1, 2026 and should include data for calendar year 2024.
Table Specifications		data for calendar year <mark>2023</mark> .	
Update Field		Name: Year	Name: Year
		Type: Numeric	Type: Numeric
Year		Format: 0000	Format: 0000
		Max Length: 4 digits	Max Length: 4 digits
		Min Length: 4 digits	Min Length: 4 digits
		Rule: greater than or equal to 2023	Rule: 2024
		Current year for which the aggregate data is reported.	Current year for which the aggregate data is reported.
Update Field		Name: Appeal Outcome	Name: Appeal Outcome
_		Type: Choice	Type: Choice
Appeal		Choices: A, D, O	Choices: A, D, O
Outcome		Rule: Required if "PBM Appeals" field is "Y", Nullable if "N"	Rule: Required if "PBM Appeals" field is "Y", if "PBM Appeals" field is "N" then nothing will be allowed in this field (Automatic rejection if something is entered)
		Select "A" if appeal approved; select "D" if	rejection is contenting to effect out
		appeal denied; select "O" if other outcome was	Select "A" if appeal approved; select "D" if appeal denied; select
		determined (e.g., pharmacy cancelled the appeal).	"O" if other outcome was determined (e.g., pharmacy cancelled the appeal).
		A=Approved	A=Approved
		D=Denied	D=Denied
		O=Other (please describe in detail in the General	O=Other (please describe in detail in the General Comments
		Comments field)	field)
Update Field		Name: General Comments	Name: General Comments
		Type: String	Type: String
General		Max Length: 5000 characters	Max Length: 5000 characters
Comments		Format: ABCDE	Format: ABCDE
		Nullable	Rule: Required if Appeal Outcome field is "O" Nullable
		Any additional information you would like to	
		submit or provide to explain your responses.	Any additional information you would like to submit or provide to explain your responses.
		NOTE: Do not include hard returns.	NOTE D
			NOTE: Do not include hard returns.

Update:	PBM	The submission of this report for this reporting	The submission of this report for this reporting year is due on
	Formulary	year is due on March 1, 2025 and should include	March 1, 2026 and should include data for calendar year 2024.
Table		data for calendar year 2023.	·
Specifications			
Update Field		Name: Year	Name: Year
		Type: Numeric	Type: Numeric
Year		Format: 0000	Format: 0000
		Max Length: 4 digits	Max Length: 4 digits
		Min Length: 4 digits	Min Length: 4 digits
		Rule: 2023	Rule: 2024
		Current year for which the aggregate data is reported	Current year for which the aggregate data is reported
Update Field		Name: General Comments	Name: General Comments
		Type: String	Type: String
General		Max Length: 5000 characters	Max Length: 5000 characters
Comments		Format: ABCDE	Format: ABCDE
		Required if Total WAC is "0.00000"	Rule: Required if Basis for Negotiated Price is "Other" or Basis
		Nullable	for Negotiated Admin Fee is "Other".
			Required if Total WAC is "0.00000"
		Any additional information you would like to	Nullable
		submit or provide to explain your responses.	
			Any additional information you would like to submit or provide
		NOTE: Do not include hard returns.	to explain your responses.
			NOTE: Do not include hard returns.
Add Field:	Ownership	Name: Year	Name: Year
		Type: Numeric	Type: Numeric
Year		Format: 9999	Format: 9999
		Max Length: 4 digits	Max Length: 4 digits
		Min Length: 4 digits	Min Length: 4 digits
		Rule: 2023	Rule: 2024
		Current year for which the aggregate data is reported.	Current year for which the aggregate data is reported.