# Preparing for the Launch of **Benefits 24/7**

for State Agency & Higher Ed Employers

PEBB

**Outreach & Training** Larry Cade & Debbie Krumpols January 9, 2024

> Washington State Health Care Authority

### Agenda

1 Logging In

- 2 BA Multiple Employer Access
- 3 Prior to "Go Live" Date
- 4 On/After "Go Live" Date

- 5 Other Important Information
- 6 BA & Employee Resources
- Troubleshoot Employee Login Issues





"Benefits 24/7"

Goes "live" January 16, 2024



Will replace PEBB My Account







**Employers that currently key into/have access Pay1** 

- Last day to access Pay1
  - Friday, January 12, 2024 6:00pm
  - "Temporary pause" in benefits administration capabilities
  - Employees will not make new elections during the transition

#### Pay1 will continue as part of "insurance system"

• Accessible by HCA staff only



### Logging In as a BA





Chrome web browser is "preferred"

#### Link to "Live" Environment

• <a href="mailto:benefits247.hca.wa.gov/auth">benefits247.hca.wa.gov/auth</a>







### Logging In (cont'd)





### Logging In (cont'd)

#### SAW Access – Benefits 24/7 "Live" Environment

Already registered for SAW account attached to your work email

Continue to use same SAW username/password to log into Benefits 24/7 Not Registered for SAW account attached to your work email

Sign-up for SAW account through the Benefits 24/7 app, and use your work email



### Logging In (cont'd)

#### Creating a SAW account with your work email

• Log-in to Benefits 24/7 from login page

SecureAccess Washington	ACCOUNT GET HELP Español LOGOUT
come to Secure Access Washington! To start using services from agencies around Washington, choose one from	n your list Services From
Secure Vick the 'top' New Service' button. <u>To see open job postings for the SAW Team, go to our jobs page.</u>	ALL OF WASHINGTON OF WASHINGTON
Advise Vice	STATE
No Services Listed	AGENCIES

Benefits 24/7 training environment still available to BAs for testing/training purposes

# **Multiple Employer Access**



### **BAs with Multiple Employer Access**

Benefits 24/7				HCA Sup	pport PEBB Home	About HCA Conta	act PEBB Sign Out
Admin Dashboard	Dependent Verification	SOE Verification	Subscribers	Access	Reports	Profile	History
t Organization							
BB - DEPT OF ECOLOGY							~
DEPT OF ECOLO	GY Administrat	ive Dashboard					

### BAs with Multiple Employer Access (cont'd)

Admin Dashboard	Dependent Verification	SOE Verification	Subscribers	Access	Reports	Profile	History
ect Organization			7/				
PEBB - DEPT OF ECOLOGY							~
PEBB - OLYMPIC MEDICAL CTR PEBB - WESTERN WA UNIV FACI PEBB - MASON COUNTY PEBB - WASHINGTON STATE UN	ULTY/STAFF BENEFITS						
PEBB - SOUTH PUGET SOUND	COMMUNITY COLLEGE						
PEBB - PIERCE COUNTY							
PEBB - HEALTH CARE AUTHORI	ТҮ						
PEBB - THURSTON COUNTY AT	TN: HUMAN RESOURCES						
PEBB - YAKIMA COUNTY							
PEBB - THE EVERGREEN STATE	COLLEGE						
SEBB - SKAGIT VALLEY COLLEG	OL DISTRICT 119						
PEBB - LAKE WHATCOM WATER	AND SEWER DISTRICT						
Search view add or u	ndate subscribers						
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### BAs with Multiple Employer Access (cont'd)

	Dependent Verification	SOE Verification	Subscribers	Access	Reports	Profile	History
ct Organization							
EBB - SOUTH PUGET SOUN	D COMMUNITY COLLEGE						~
SOUTH PUGET	SOUND COMM		Administrative	Dashboard			
Valcomo Dobbio Kru	molel						
Manage subs	cribers		Manag	ge access			
Manage subs	cribers update subscribers		Manag	ge access			

### **Prior to "Go Live" Date** January 16, 2024



#### Request BA "Admin" Access

Categories	All Catego	Home Support All Categories	<ul> <li>For public and school benefits administrate</li> </ul>	orsonty	ocarem
All Categories     For public and school employees	General Use this for inquiries wi				
For public and school retirees/continuation coverage	Health Care	Categories	For public and school benefits	administrators only	
For providers For public and school benefits administrators only	Apple H	□ All Categories	Benefits 24/7 Security	Benefits administrat	or
	Submit you pharmacy c	For public and school employees	Designation Please provide authorization to	For public and school benefi	ts
	View Detail:	For public and school retirees/continuation coverage	those individuals within your organization for access to Benefits	administrator general questi	ons.
	Register a D business er	For providers	View Details	View Details	
	View Detail:	For public and school benefits administrators only			
	Hospital eligibilit Contracted to communicate cl	ient's hospital Account			



#### **Remove** BA "Admin" Access



Q Search Home > Support > All Categories > For public and school benefits administrators only > Benefits 24/7 Security Designation Benefits 24/7 Security Designation Submit Please provide authorization to those individuals within your organization for access to Benefits 24/7 at launch May 8th, 2023. This application is utilized for reporting and maintaining eligibility \* Are you a PEBB or SEBB Organization? Required information Designated benefit administrator PEBB Ŧ \* Select your organization ADAMS COUNTY Ŧ \* HCA Code 900 B38 \* Designated benefit administrators e All Remo Add First and last name Email address Actions Access level Add or remove No data to display



#### Add Row

* First and last name Deborah Krumpols	*Access level @ None	
*Email address deborah.krumpols@hca.wa.gov	<ul> <li>Edit</li> <li>Read only</li> <li>* Add or remove</li> <li> None</li> <li>Add</li> <li>Remove</li> </ul>	
	Cancel	



×

### "Go Live" Date January 16, 2024



### Can't Get Logged in on "Go Live" Date



Are you using the correct button to log in?

- 2
- Are you using your SAW account that is registered with your **work email**? (does not apply to most state agency BAs)



Have you checked with your "security designee" to see if you were added to Benefits 24/7?



#### **BA Access**

#### From "Manage Access" tile:

OLYMPIC MEDICAL CTR Administrative Dashboard Welcome, Debbie Krumpols!		
Manage subscribers Search, view, add or update subscribers	Anage access	l



Verify BA names/emails/access level are there and correct

- For missing BAs who need "admin" access –
- Submit request via HCA Support

Benefits 24/7 Security Designation	
Please provide authorization to those individuals within your organization for access to Benefits	
View Details	
	Washington State Health Care

### BA Access (cont'd)

#### From "Manage Access" tile:



- BA with "admin" access can:
- Add BAs and give them "edit" or "read" access
- Remove access for BAs with "edit" or "read" access
- Remove "inactive" BAs
- Remove BAs with "admin" access who are no longer employed/in BA role
  - Submit request via HCA Support



### **Update Employer Contacts**

#### From "Organization profile" tile:

• Will be blank once "go live"

Notes: Emp Grp Rate Surcharge - Yes	
Contacts + Test Contact	Add contact Benefit Specialist
Submit changes	🔿 Clear changes
	Washington State Health Care Authori

### Update Employer Contacts (cont'd)

#### May be different than a "BA"

- Benefit Specialist
- Insurance/Billing
- LTD
- Payroll
- Other

#### Enter:

• Name, work email, phone

						<b>⊘</b> Re	move contact
Benefit Specialist	Insurance/Billing		Other	P	ayroll	Superinte	endent
Contact types:							
98584							
in code*							
Shelton						WA	~
itv*						State/Province*	
Unit #, Suite #							
ailing Address line 2*							
PO Box 123							
Address same as organ	ization physical address						
test@gmailc.om		3601234567			Phone Numb	er	
mail address*		Phone*			Fax		
Test					Contact		
irst name*		Middle initial			Last name*		
rst name*		Middle initial			Last name*		

# After "Go Live" Date



### **SOE & Dependent Verification Tiles**

#### Log into Benefits 24/7 regulary:

- Verify special enrollment event verifications
- Verify dependent verification requests





# Other Information



### UW and WSU Employees

- "Limited access" in Benefits 24/7
  - To enroll in:
    - PEBB Retiree Insurance
    - Continuation coverage
      - Unpaid leave
      - COBRA
  - Make enrollments/changes in *WorkDay*



### PEBB Rules in Benefits 24/7

Benefits 24/7 is new - Rules & Policies have not changed

- Newly eligible
  - Make elections within 31-day eligibility window
- SOE event
  - Submit changes within 60 days of qualifying event
- Dependent verification required
  - Can be uploaded, but doesn't have to be



### **PEBB Billing Processes**

Will not change

- Accounting manuals have been updated to include how "Benefits 24/7" entries will impact billings
  - Located on PEBB BA website



31 hca.wa.gov/pebb-benefits-admins/administrative-tools-and-resources/accounting

### Language Updates & Codes

#### **Eligibility Worksheets**

- No changes from a "rules" perspective
  - "Pay1" replaced with "Benefits 24/7"
  - "Benefits 24/7" & reference to paper forms



### Keep Salary Info Updated

Important

- This data determines employee-paid LTD premiums
  - HRMS should do this automatically
  - Non-HRMS employers be sure to update manually

Does not apply to higher-ed employers



### Resources



### **Benefits Administrators**

Categories	For public and school benefits	administrators only
<ul> <li>All Categories</li> <li>For public and school employees</li> <li>For public and school retirees/continuation coverage</li> <li>For providers</li> </ul>	Benefits 24/7 Security Designation Please provide authorization to those individuals within your organization for access to Benefits View Details	Benefits administrator inquiry For public and school benefits administrator general questions. View Details
For public and school benefits administrators only		

### Benefits Administrators (cont'd)

Benefits administrator inquiry			Submit
ind tools for PEBB benefits administrators			
ind tools for SEBB benefits administrators			Required information Details
<sup>4</sup> Please indicate which program your inquiry is related to			
PEBB SEBB What does your inquiry relate to?			
PEBB SEBB What does your inquiry relate to? Benefits 24/7 online enrollment system		v	
PEBB SEBB What does your inquiry relate to? Benefits 24/7 online enrollment system  Decans Please include full SSN, first and last name of subscriber or dependent	ents, dates, etc. 🗴	•	
PEBB SEBB What does your inquiry relate to? Benefits 24/7 online enrollment system Cocums Please include full SSN, first and last name of subscriber or dependent	ents, dates, etc. 🗙	<b></b>	



### Benefits Administrators (cont'd)

#### **PEBB BA Website**

- "Administrative tools & resources"
  - "Administering PEBB in Benefits 24/7"

#### **Outreach & Training**

- For emergent issues
- 800.700.1555



### From PEBB BA Website (cont'd)

# Benefits 24/7 Manuals & Resources

- "Forms and publications"
- "Administrative tools & resources"

#### **Instructional Videos**

- "Training resources"
  - "Training materials & recordings"
    - "Benefits 24/7"

#### GovDelivery

 Receive notices and updates via email



### **PEBB BA Training**

Home > Support > All Categories > Benefits administrator inquiry	Search	Q
Benefits administrator inquiry For public and school benefits administrator general questions.		Submit
Find tools for PEBB benefits administrators Find tools for SEBB benefits administrators		
* Please indicate which program your inquiry is related to <ul> <li>PEBB</li> <li>SEBB</li> </ul>		
Training request	Ŧ	
Please include full SSN, first and last name of subscriber or dependents, dates, etc. ×		
Would like training on these features of the Benefits 24/7 application: xxx, xxx, xxx - Good dates/times - Feb 8, 10-noon; Feb 12, 1-3pm, Feb 15, 1-3pm Prefer training in-person - thank you		





### "Post Launch" Webinar

#### Tuesday, January 30, 2024

- 10-11:30am
- PEBB BA website "Training Schedule" page



#### **Employees**

#### **Benefits Administrators** main point of contact

#### **PEBB Employee Website**

- "Public employees"
  - "Help with Benefits 24/7"
  - "About Benefits 24/7"

#### For Your Benefit Newsletter

- Sent out May 26
- Info in February 2024 issue

#### Quick Start Guide

- Sent out June 5, 2023
- Again after the "launch"

#### **Enrollment Guides**

- Are updated and available for BAs to order
- Includes "How to Use Benefits 24/7"



Troubleshoot Login Issues for employees



### Logging In as Employee/Subscriber

#### SAW Access – Benefits 24/7 "Live" Environment

Already registered for SAW account attached to personal email

Continue to use same SAW username/password to log into Benefits 24/7 Not Registered for SAW account attached to personal email

Sign-up for SAW account through the Benefits 24/7 app, and use personal email



### Logging In as Employee/Subscriber (cont'd)

#### Creating a SAW account with their personal email

• Log-in to Benefits 24/7 from login page

R Se	ecureAccess ashington	AC	COUNT GET HELP Español LOGOU
Welcome to Secur below or click the Art A New Security No. Services I	e Access Washingt n! To start using services from agencies 'Add A new Service button. <u>To see open job postings for the</u> ervice isted	s around Washington, choose one from your list <u>e SAW Team, go to our jobs page.</u>	Services From ALL OF WASHINGTON WASHINGTON STAT AGENCIE

Some BAs will have two Benefits 24/7 logins



### Troubleshoot Employee Login Issues



#### Clear browsing history in Google Chrome



Clear browsing data	
Basic	Advanced
Time range All time	•
Browsing history Clears history, including in the search b	xoz
Cookies and other site data Signs you out of most sites	
Cached images and files Frees up 124 MB. Some sites may load	more slowly on your next visit.
	Can el Clear data
	Washington State Health Care Authority



#### **Employee forgot SAW username**

- Log-in to Benefits 24/7 from login page
- Click on "forgot username"





#### **Employee forgot SAW password**

- Log-in to Benefits 24/7 from login page
- Enter username
- Click on "forgot password"





Ensure subscriber's information entered correctly in Benefits 24/7 (under "eligibility" tab)

- Last name, date of birth and last four digits of their SSN
- No spaces in their first or last name

Dashboaru	Eligibility Manage Dependen	Special Open Enrollment	Profile	Tobacco Surcharge Attesta	tions Curre	nt Coverage	Supplemental Benefits
lanago	aligibility informat	on					
nanage	eligibility informat	on					
Last name*		First name*		Mid	dle name	SS	N*
Hearrt		Zoey					84 -23-5736
Suffix	Birth date*	Sex assigned at birth*		Gender Identity*		Gender X me	eans a gender that is not exclusively
	01/01/1991	Female	~	Female	~	the extent al	lowable by law. To learn more, visit



- BA release/unlock employee's B24/7 account
- Employee selects new security questions upon next B24/7 login



#### PEBB Benefits 24/7 Manual, Chapter 2, pages 13-15

hca.wa.gov/assets/perspay/pebb-b247-chapter-2.pdf

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# Questions



## **Thank You**

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