

Protecting PNA with VA TPR

- The client's total countable income is less than the PNA
- You must reduce the A&A portion of the VA by the amount needed to ensure the countable income plus the protected A&A = PNA
- The slides attached explain how this is calculated for a single client.

Single Client Example

- Income from all sources starting 1/2012:
 - SW \$396
 - VA \$698

Single Client

- VA Calculation:

- \$288 is the countable portion

- \$410 is the A&A

2012 VA Improved Pension, A&A, and UME Calculator		
Improved Pensions only! Do NOT use for other Benefit types		
Name	Single Client	
CL ID	1111111	
Step 1 - Enter the Clients Gross Monthly Improved Pension Amount 698.00		
Step 2 - Select Maximum VA Improved Pension Available to Client by Type		
Improved Pension - Veteran		
<input type="checkbox"/>	Basic Pension	0.00
<input type="checkbox"/>	Aid & Attendance	0.00
<input type="checkbox"/>	Housebound	0.00
<input type="checkbox"/>	Dependent Allowance	0.00
Improved Death Pension-Survivor		
<input checked="" type="checkbox"/>	Basic Death Pension	684.00
<input checked="" type="checkbox"/>	Aid & Attendance	410.00
<input type="checkbox"/>	SAW Surviving Spouse A&A	0.00
<input type="checkbox"/>	Housebound	0.00
<input type="checkbox"/>	Dependent Allowance	0.00
Step 3 - Calculate Other Family Income (do not include SSI)		
Income Source (Veteran's, Spouse's and Dependent's income)	Amount	
	396.00	
Total Other Family Income	396.00	
Step 4 - Breakdown of Actual Benefits by Type		
Client's Actual Check Amount	698.00	
A&A or Housebound - VT on UNER in ACES	410.00	
Dependent Allowance - VA on LTCd for spouse/INST for child	0.00	
Countable Pension - VA on UNER in ACES	288.00	
UME - VU on UNER in ACES	0.00	

January – March 2012

- Total **Countable** Income

- SW \$396.00

- VA \$288.00

- **\$684.00**

- Amount Needed to protect PNA

- PNA \$908.00


- Lesss Income \$684.00

- **\$224.00**

January – March 2012

- You will need to reduce the A&A by \$224.00 in order to protect the PNA.
- To do this code the VA income in ACES as:

– VA \$288.00

– VT \$186.00 

– VZ \$224.00

Minus

\$410 A&A

224 protected for PNA

\$186 coded as VT

April 2012 and ongoing

- Total Countable Income

- SW \$396.00

- VA \$288.00

- **\$684.00**

- Amount Needed to protect PNA

- PNA \$931.00

- Lesss Income \$684.00

- **\$247.00**

April 2012 and ongoing

- You will need to reduce the A&A by \$247.00 in order to protect the PNA.
- To do this code the VA income in ACES as:

– VA \$288.00

– VT \$163.00

– VZ \$246.00

Minus

\$410 A&A

247 protected for PNA

\$163 coded as VT