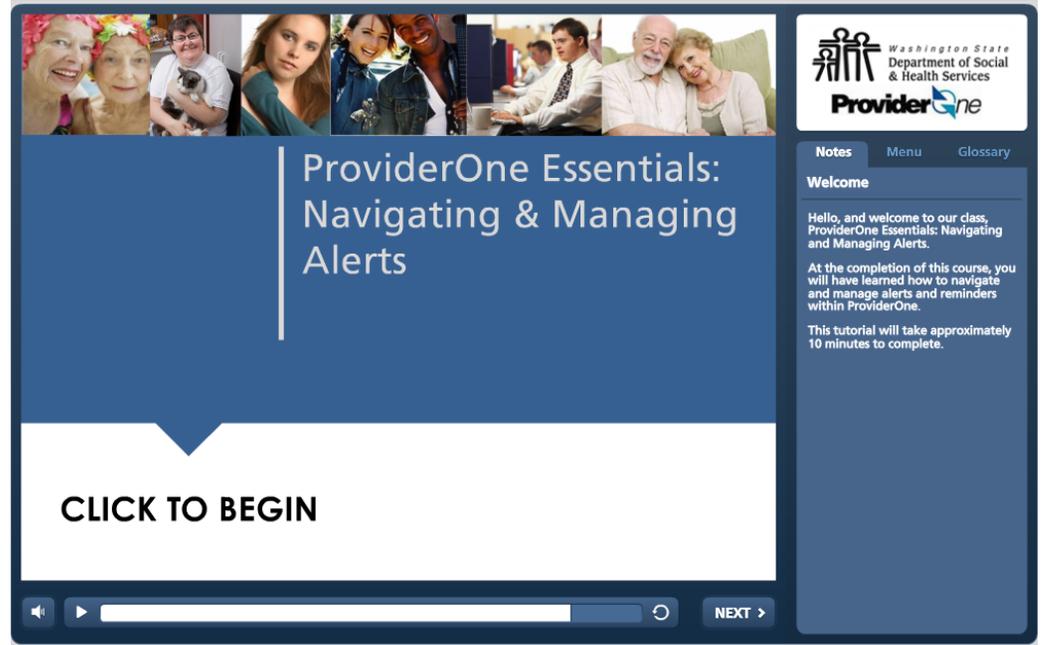


The “Navigating & Managing Alerts” How To provides instructions on:

- Navigating
 - ◇ Portal Page
 - ◇ Hyperlinks
 - ◇ Pathway
 - ◇ Hide/Max
 - ◇ Close ProviderOne
 - ◇ Inactivity
- Alerts & Reminders
 - ◇ View Alerts
 - ◇ Subscribe to Alerts
 - ◇ Delete Alerts
 - ◇ Forward Alerts



Washington State
Department of Social
& Health Services
ProviderOne

Notes Menu Glossary

Welcome

Hello, and welcome to our class, ProviderOne Essentials: Navigating and Managing Alerts.

At the completion of this course, you will have learned how to navigate and manage alerts and reminders within ProviderOne.

This tutorial will take approximately 10 minutes to complete.

ProviderOne Essentials:
Navigating & Managing
Alerts

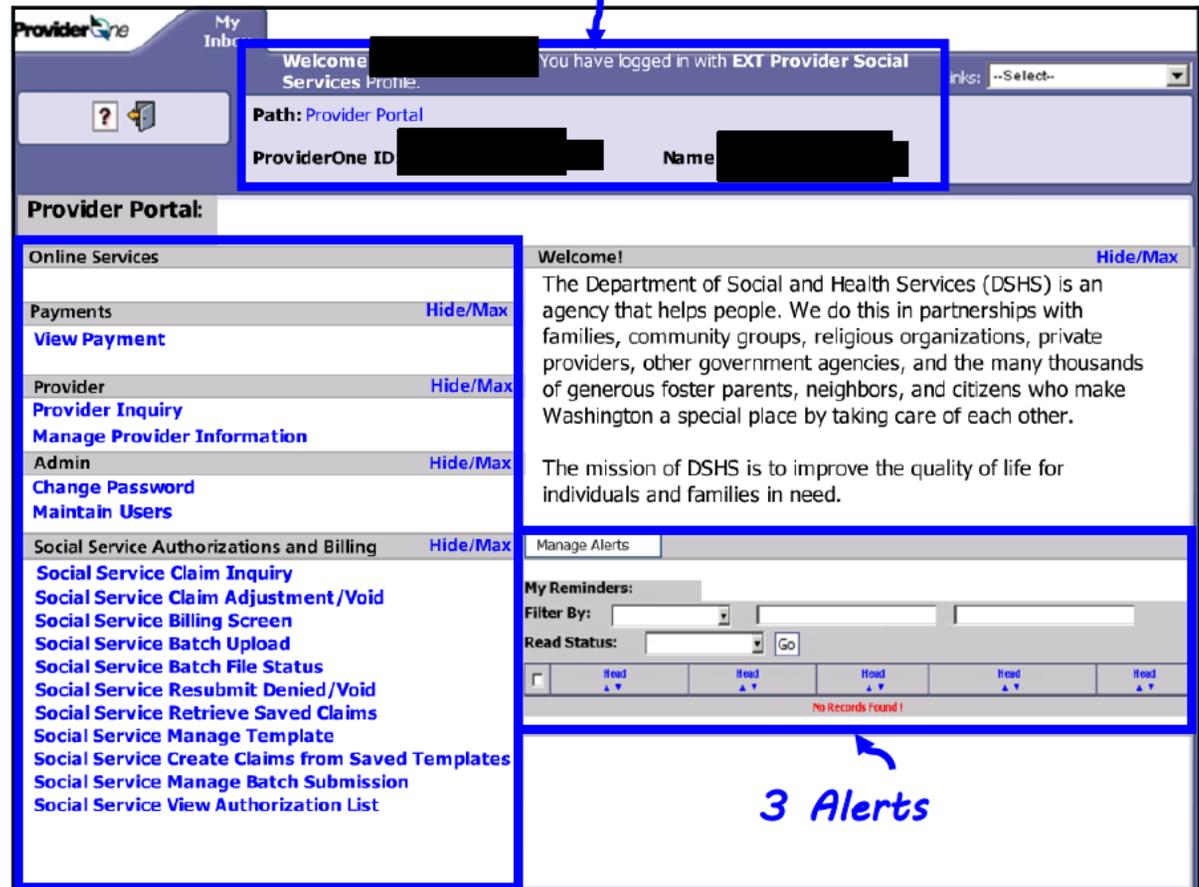
CLICK TO BEGIN

◀ ▶ 🔍 NEXT ▶

1. The top part of the Portal Page shows the **User Information** who is logged in, your profile, Provider Identification number, and path.
2. **On-Line Services** are located along the left side of the page. Click on a Hyperlink to open different activities in ProviderOne. The activities are described in separate “How To”
3. **Manage Alerts** is located along the lower right side of the page. Alerts from ProviderOne will be displayed here. You can filter and sort the alerts.

Portal Page

1 User Info



2 On-Line Services

3 Alerts

Social Service [Medical Provider](#) portal:

- A. The top part of the page shows the [User Information](#) who is logged in, your profile, Provider Identification number, and path.
- B. [Manage Alerts](#) is located along the right side of the page. Alerts from ProviderOne will be displayed here. You can filter and sort the alerts.
- C. [Medical & Admin On-Line Services](#) are located along the left side of the page. Click on a Hyperlink to open different activities in ProviderOne. The activities are described in separate “How To” instructions.
- D. [Social Services On-Line Services](#) located along the lower right side of the page.

Annotations:

- A User Info**: Points to the top navigation bar containing user details.
- B Alerts**: Points to the 'Manage Alerts' section on the right side.
- C Medical & Admin**: Points to the left-hand menu of services.
- D Social Service**: Points to the 'Social Service Authorizations and Billing' section at the bottom of the left-hand menu.

1. The blue text on a page is a **hyperlink** that, when clicked, will open a new page within ProviderOne.
2. **Click on** the Social Service View Authorization List hyperlink
3. The Authorization List page **appears**
4. To close the page **click on** Close

Portal Page

1 →

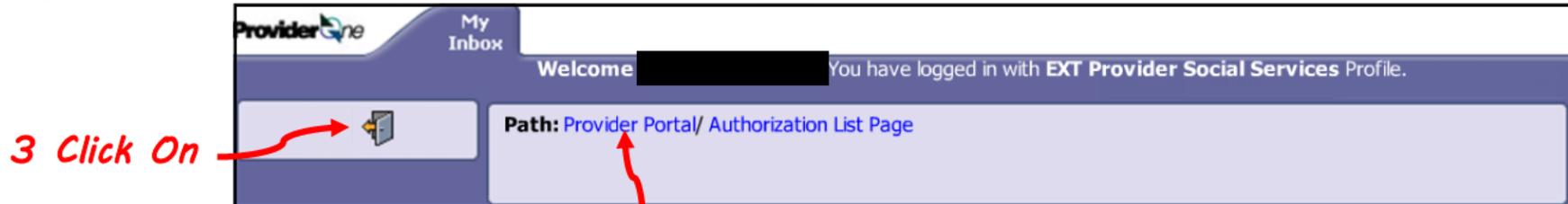
2 Click On

Authorization List Page

4 Click On

Authorization #	Line #	Suffix #	Client ID	Client Name	Provider ID	Service Code	Service Description	Modifier
100000234	1	1			201102008	SA 114	Caregiver Services	
100000242	2	1			201102008	SA 106	Caregiver Services	
100000251	1	1			201102008	SA 420	Non-Medical Supp	
100000268	6	1			201102008	SA 420	Caregiver Services	
100000425	1	1			201102008	SA 114	Caregiver Services	
100000427	3	1			201102008	SA 106	Caregiver Services	
100001585	7	1			201102008	SA 114	Caregiver Services	
1001528745	5	1			201102008	SA 114	Caregiver Services	
1001528857	1	1			201102008	SA 716	Supported Living	
1001529584	6	1			201102008	SA 716	Supported Living	

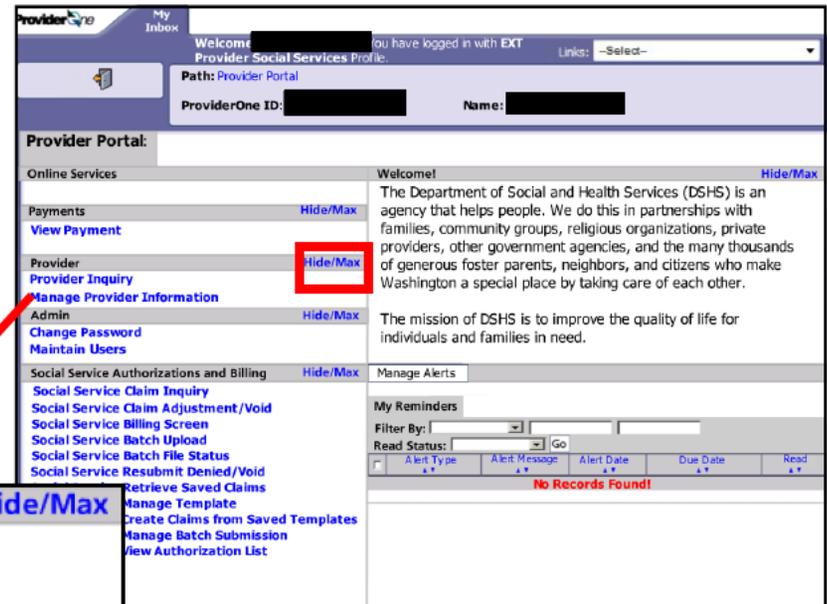
The path at the top part of the page, shows a history of the pages you have visited. By clicking on the name of a page, you return to that page.



1. Click on Provider Portal
2. Provider Portal Page appears
3. When you want to close ProviderOne click on 

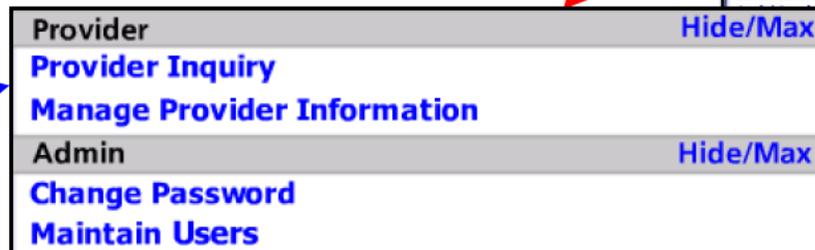
1 Click On

2 Provider Portal Page

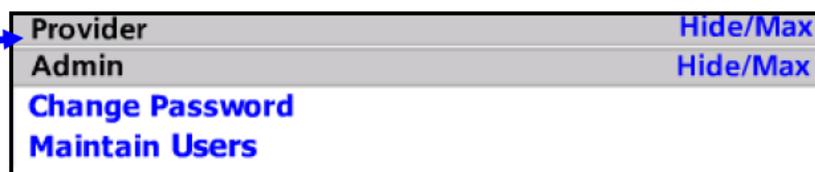


4. The Hide/Max will hide or reveal the section
 - a. Max
 - b. Hide

4a Max



4b Hide



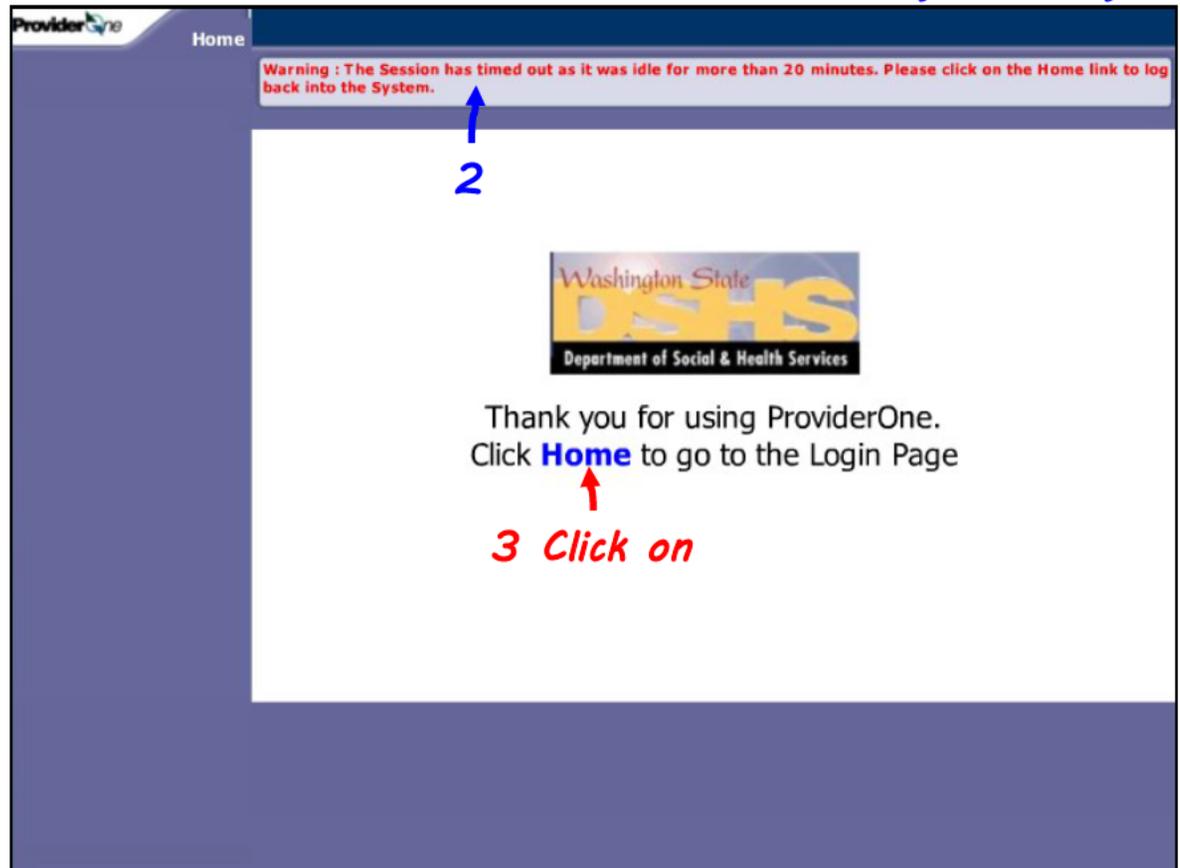
Note: You should only use the Path and ProviderOne control buttons to navigate. Using Internet Explorer Controls can cause errors later in your session



You will be logged out of ProviderOne after an extended periods of inactivity.

1. The logged out screen **appears**
2. Timed Out message **appears**
3. **Click on** Home to log back in to ProviderOne

1 Log Out Page



ProviderOne will post alerts and reminders to providers on the Portal Page. There are two ways to view alerts.

1. On the **Portal Page**
2. In the lower right corner is the **Manage Alerts** section

or

3. **Click on My Inbox**

3 Click on

1 Portal Page

The screenshot shows the ProviderOne portal interface. At the top, there is a navigation bar with 'My Inbox' highlighted. Below it, the main content area is divided into two columns. The left column contains a list of services and administrative options, including 'Social Service Authorizations and Billing' and 'Social Service Claim Inquiry'. The right column contains a 'Welcome!' message and a 'Manage Alerts' section. A blue arrow points from the 'Manage Alerts' link in the right column to a larger, detailed view of the 'Manage Alerts' section below.

2 →

The detailed view of the 'Manage Alerts' section shows a 'My Reminders' section with a 'Filter By:' dropdown and a 'Read Status:' dropdown. Below this is a table of alerts. The table has columns for 'Alert Type', 'Alert Message', 'Alert Date', 'Due Date', and 'Read'. Two alerts are listed, both for 'Provider Modification is Approved' with request number 231. The first alert is dated 03/26/2013 and is marked as 'Read' (Y). The second alert is dated 03/27/2013 and is not marked as 'Read' (N). At the bottom of the table, there are navigation controls including '<< Prev', 'Viewing Page 1', 'Next >>', '2', 'Go', 'Page Count', and 'Save To XLS'.

<input type="checkbox"/>	Alert Type	Alert Message	Alert Date	Due Date	Read
<input type="checkbox"/>	Provider Modification is Approved	Provider Modification (Request Number: 231) is approved. Please Verify your data.	03/26/2013	03/26/2013	Y
<input type="checkbox"/>	Provider Modification is Approved	Provider Modification (Request Number: 231) is approved. Please Verify your data.	03/27/2013	03/27/2013	N

4. Click on My Inbox

4 Click on →

Choose an Option:	
My Inbox	List of Tickler Events.
Change Pwd	Option to Change the pwd
Change Profile	To Select a Profile

5. My Reminders appears

6. Alert type

7. Alert message

8. Alert date

9. Due date

10. Read

5 My Reminders Page

6 7 8 9 10

Alert Type	Alert Message	Alert Date	Due Date	Read
<input type="checkbox"/> Provider Modification is Approved	Provider Modification (Request Number: 231) is approved. Please Verify your data.	03/26/2013	03/26/2013	Y
<input type="checkbox"/> Provider Modification is Approved	Provider Modification (Request Number: 235) is approved. Please Verify your data.	03/27/2013	03/27/2013	N

Alerts & notifications are not email and can only be used within your domain in ProviderOne. You can read, respond, forward, or delete messages. Once you have deleted a message, it cannot be retrieved.

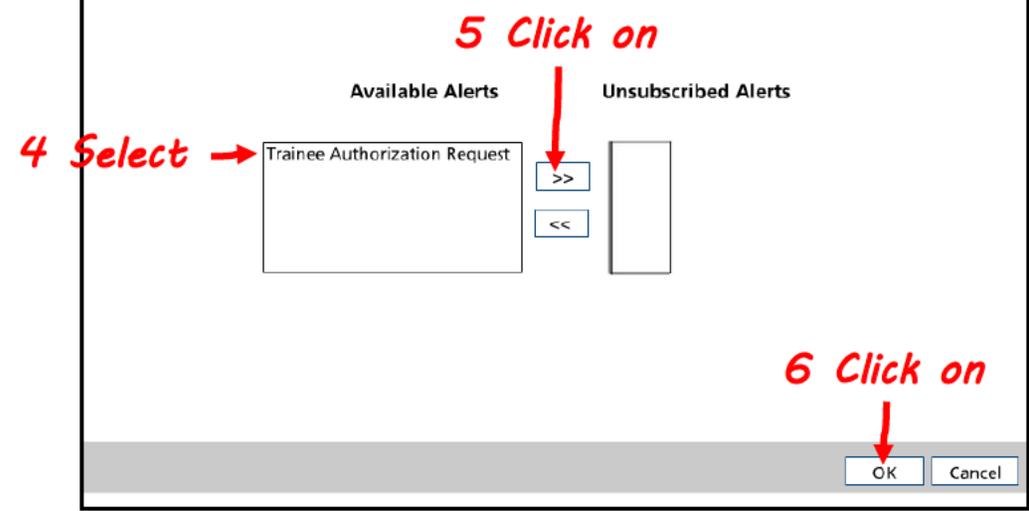
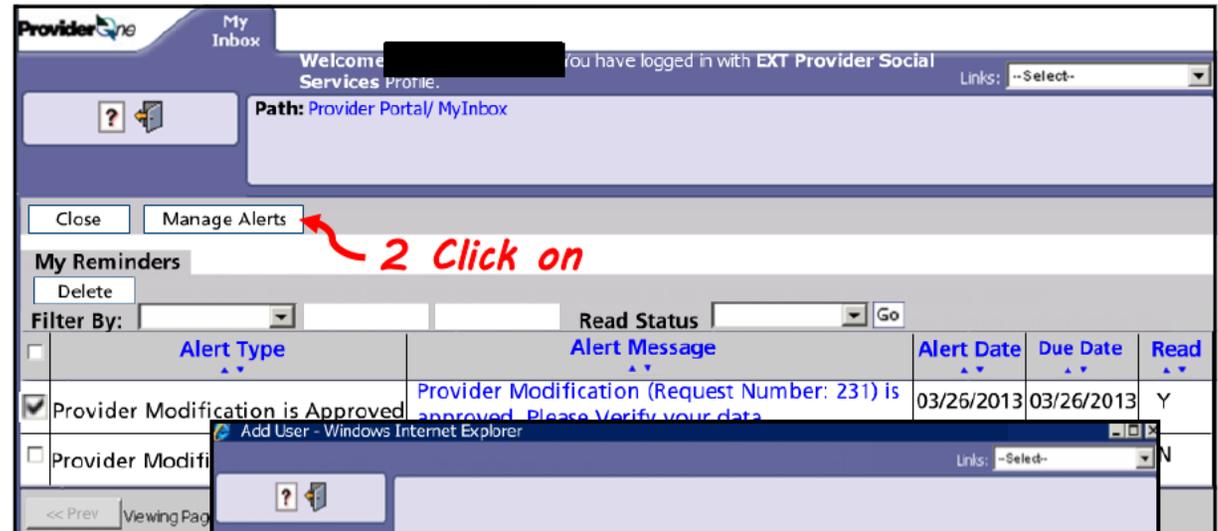
You can subscribe to alerts.

1. From [My Reminders](#) page
2. Click on Manage Alerts

3. Subscribe Alerts pop-up appears
4. Select desired alert message
5. Click on
6. Click on ok

The list of alerts may differ from what is shown here.

1 My Reminders Page



3 Subscribe Alerts Pop-Up

You can delete alerts.

1. From [My Reminders Page](#)
2. Click on next to message to be deleted
3. Click on delete

1 My Reminders Page

3 Click on →

2 Click on →

	Alert Type	Alert Message	Alert Date	Due Date	Read
<input checked="" type="checkbox"/>	Provider Modification is Approved	Provider Modification (Request Number: 231) is approved. Please Verify your data.	03/26/2013	03/26/2013	Y
<input type="checkbox"/>	Provider Modification is Approved	Provider Modification (Request Number: 235) is approved. Please Verify your data.	03/27/2013	03/27/2013	N

4. Message is [deleted](#)

Once an alert is deleted, it cannot be retrieved.

4 →

	Alert Type	Alert Message	Alert Date	Due Date	Read
<input type="checkbox"/>	Provider Modification is Approved	Provider Modification (Request Number: 235) is approved. Please Verify your data.	03/27/2013	03/27/2013	Y

You can forward alerts to staff within your organization/business.

1. From [My Reminders Page](#)

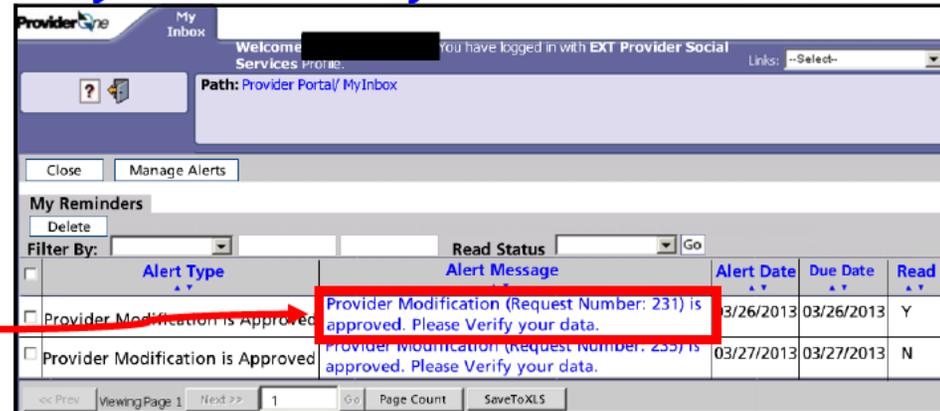
2. **Click on** Alert Message

3. Message Details Page [appears](#)

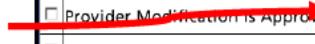
4. [Message](#)

5. **Click on** 

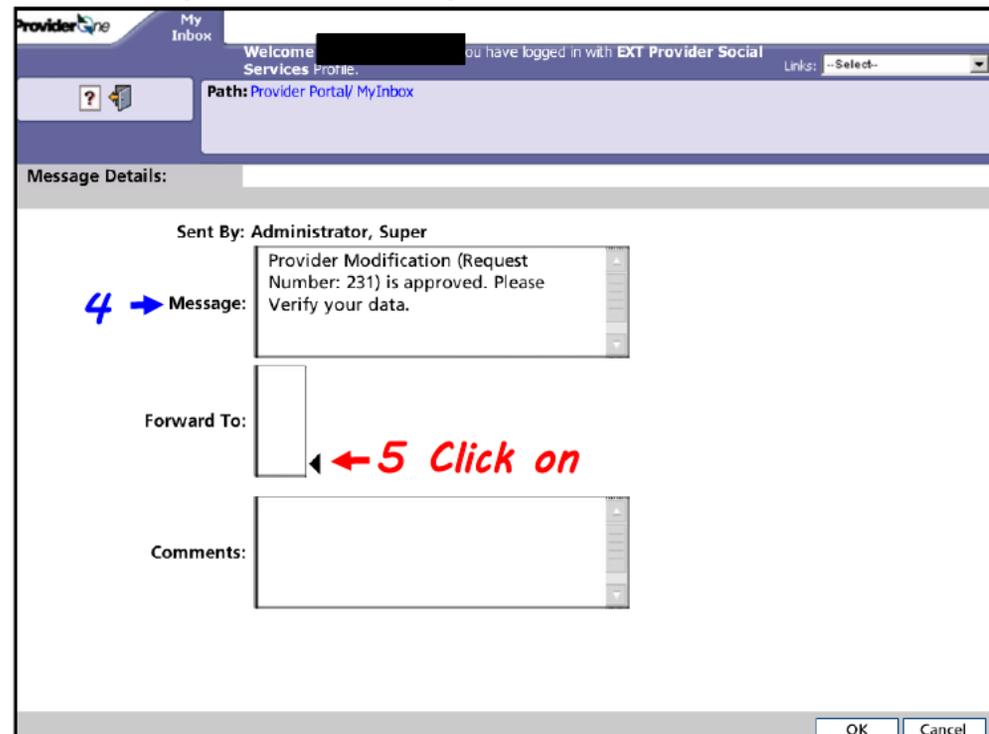
1 My Reminders Page



Alert Type	Alert Message	Alert Date	Due Date	Read
Provider Modification is Approved	Provider Modification (Request Number: 231) is approved. Please Verify your data.	03/26/2013	03/26/2013	Y
Provider Modification is Approved	Provider Modification (Request Number: 255) is approved. Please Verify your data.	03/27/2013	03/27/2013	N

2 Click on 

3 Message Details Page



Message Details:

Sent By: Administrator, Super

4 → Message: Provider Modification (Request Number: 231) is approved. Please Verify your data.

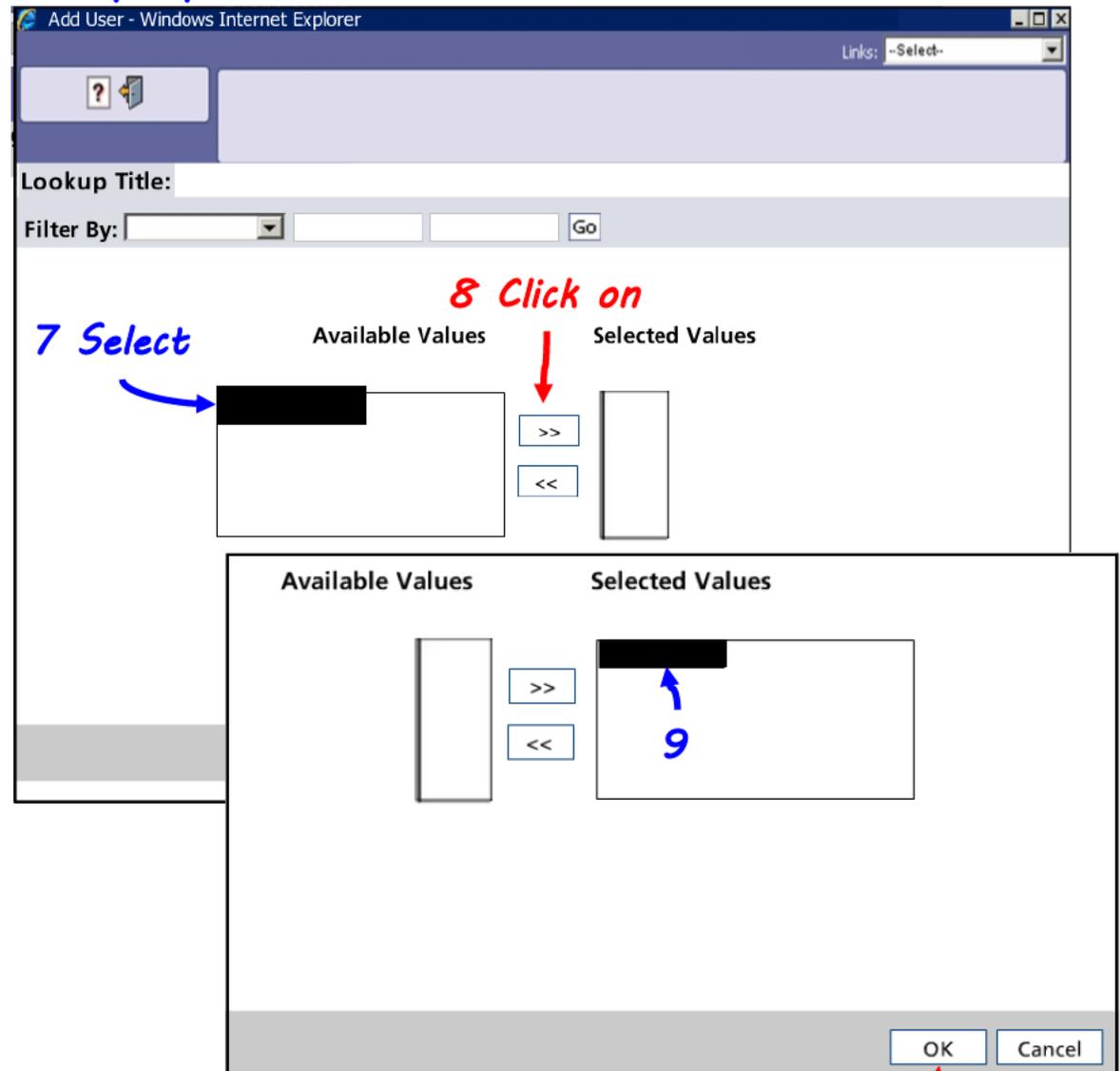
Forward To:  **5 Click on**

Comments:

OK Cancel

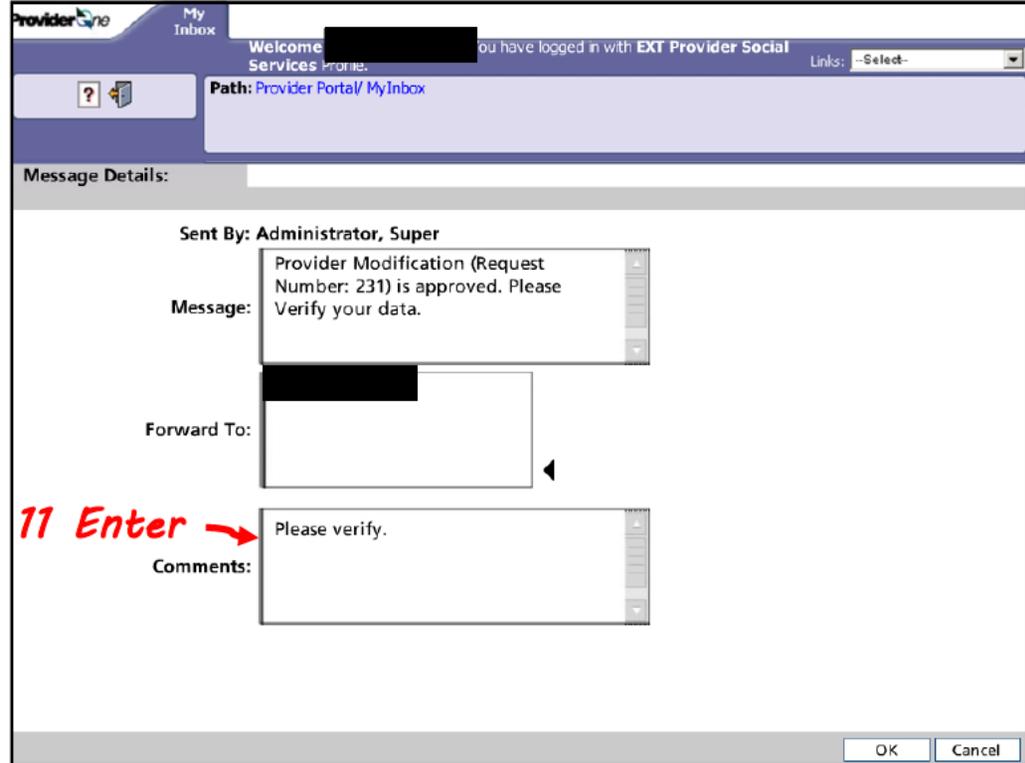
6. Pop up window appears
7. Select the user within your organization/business to receive the message.
8. Click on 
9. Selected name appears
10. Click on OK

6 Pop Up Window



10 Click on

11. Enter comments or directions about the message
12. Click on OK



ProviderOne My Inbox

Welcome [redacted] you have logged in with EXT Provider Social Services Profile. Links: --Select--

Path: Provider Portal/ MyInbox

Message Details:

Sent By: Administrator, Super

Message: Provider Modification (Request Number: 231) is approved. Please Verify your data.

Forward To: [redacted]

Comments: Please verify.

OK Cancel

12 Click on