

# Substance Use Disorder Intake, Screening, & Assessment (SUDISA) Workgroup Meeting Minutes

March 11<sup>th</sup>, 1-2:30pm PST

Meeting Recording (click link below):

[SUDISA March 11<sup>th</sup>, 2024](#)

<input checked="" type="checkbox"/>	Michelle Martinez, HCA	<input checked="" type="checkbox"/>	Bethany Barnard	<input type="checkbox"/>	Phillip Maes
<input checked="" type="checkbox"/>	Theresa Adkison, HCA	<input checked="" type="checkbox"/>	Brandy Branch	<input type="checkbox"/>	Molly Martin
<input type="checkbox"/>	Arthur Andrews, HCA	<input type="checkbox"/>	Elizabeth Bridges	<input checked="" type="checkbox"/>	Beth Myers
<input checked="" type="checkbox"/>	Meta Hogan, HCA	<input type="checkbox"/>	Tiffanie Colombini	<input checked="" type="checkbox"/>	Katie Ramos
<input type="checkbox"/>	Michael Langer, HCA	<input checked="" type="checkbox"/>	Dallas Delagrange	<input type="checkbox"/>	Cara Reidy
<input type="checkbox"/>	Ruth Leonard, HCA	<input checked="" type="checkbox"/>	Charnay DuCrest	<input type="checkbox"/>	Carrie Reinhart
<input type="checkbox"/>	Gayle Martinsen, HCA	<input checked="" type="checkbox"/>	Alicia Egan	<input checked="" type="checkbox"/>	Amy Ruge
<input checked="" type="checkbox"/>	Sarah Melfi-Klein, HCA	<input checked="" type="checkbox"/>	Dominique Fortson-Jordan	<input checked="" type="checkbox"/>	David Sapienza
<input type="checkbox"/>	Melanie Oliver, HCA	<input type="checkbox"/>	Trina Gallacci	<input type="checkbox"/>	Bergen Starke
<input checked="" type="checkbox"/>	Eliza Tharp, HCA	<input type="checkbox"/>	Sarah Gillard	<input type="checkbox"/>	Wayne Swanson
<input checked="" type="checkbox"/>	Tony Walton, HCA	<input checked="" type="checkbox"/>	Ana Hartu	<input checked="" type="checkbox"/>	Adriane Tillery
<input type="checkbox"/>	Rachel Downs, HCA	<input checked="" type="checkbox"/>	Jackielyn Jones	<input checked="" type="checkbox"/>	Angela Tonkovich
<input checked="" type="checkbox"/>	Brianna Peterson, HCA	<input type="checkbox"/>	Qudsia Khan	<input type="checkbox"/>	Lashonti Turner
<input checked="" type="checkbox"/>	Cathy Assata	<input checked="" type="checkbox"/>	Garrett Leonard	<input type="checkbox"/>	Daniel White
<input type="checkbox"/>	Jackielyn Jones	<input checked="" type="checkbox"/>	Daniel White	<input type="checkbox"/>	Steve Freng
<input type="checkbox"/>	Molly Martin	<input type="checkbox"/>	Amy Dura	<input checked="" type="checkbox"/>	Sarah Gillard
<input type="checkbox"/>	Meta K Hogan	<input checked="" type="checkbox"/>	Teresa L Claycamp	<input checked="" type="checkbox"/>	Alex Sheehan
<input type="checkbox"/>	Jamie Reed	<input type="checkbox"/>	Wayne Swanson		

## Introductions

- Disclaimer (meeting is recorded & open to public disclosure), Guidelines for Public Feedback, & roll call
- SUDISA webpage is now up & running.
- SUDISA Draft Charter is in final stages/running a little late.

## Feedback: “Recommendations to Improve SUD Intake, Screening, & Assessment”

- *\*Document provided in email to attendees\**
- Charnay Ducrest: Add WHEN they want it (Michelle live edited)
- Question: Elaborate re peers’ intake and assessment/what kind of intakes & assessments
  - Any part of intake process/any assessment
  - Michelle made a note on the document for further clarification.
    - Is there a way for us to leverage peers as a workforce, give them more authority in this assessment process?
  - Before ASAM or SUD intake, have peer get demographics, what kind of support the individual has outside of treatment, do they have transportation barriers, etc.

## Terms & Definitions

- *\*Michelle shared a revised document & asked for individual review time for feedback\**
- Additions noted:
  - ASAM 4 edition coming Jan. 2026
  - “Screening” definition & what it looks like/requirements.

## Assessment Models Based on Areas

- *\*Shared table for SUD services, Screening, Additional Notes\**
- Michelle live edited this document & changes will be reflected in shared table.
- Michelle will send out a copy to group and review again next meeting.
- **Comments:**
  - Added:
    - Peer services
    - Recovery coach
    - Clinic-based services
    - Hospital Intensive Care Unit Services (ICU/ACU)
    - OBOT (Office Based Opioid Treatment)
  - “Medication for Addiction Treatment” different than “Medication Assisted Treatment.”
  - Outpatient treatment, assessment to determine level of care (ASAM required). Depending on insurance provider, ASAM updates required, ASAM updates to determine step down.
  - Some require ASAM before residential treatment (Brandy Branch commented)
  - Further clarification needed/articulation re screening before or after ASAM assessments (seems to differ between treatment centers)
    - Could be staffing issues or county policies.
  - MCO authorization required for out-patient (Adriane Tillery)

- Dictates level of care. But Adriana expresses the reality that there's not enough time for these authorizations.
- How would someone end up in hospital for stabilization?
  - Everyone admitted to hospital starts in ER and then goes to in-patient after determining next steps.
  - Some places have discussions within ER and in-patient department where patients will be placed.
- Barrier to withdrawal management, coverage based on # days without substance.
  - Ex: Person wants withdrawal management, but they haven't been using substance for 2 days.
  - Teresa Claycamp: "bumping up against medical necessity"