

# WA - Submission Package - WA2019MS00040 - (WA-20-0030) - Eligibility

Summary Reviewable Units Versions Correspondence Log **Approval Letter** RAI News Related Actions

DEPARTMENT OF HEALTH & HUMAN SERVICES  
Centers for Medicare & Medicaid Services  
Medicaid and CHIP Operations Group  
601 E. 12th St., Room 355  
Kansas City, MO 64106



## Center for Medicaid & CHIP Services

February 10, 2021

Susan Birch  
Director, Health Care Authority  
Health Care Authority  
PO Box 45502  
Olympia, WA 98504

Re: Approval of State Plan Amendment WA-20-0030

Dear Ms. Birch:

On June 30, 2020, the Centers for Medicare and Medicaid Services (CMS) received Washington State Plan Amendment (SPA) WA-20-0030 to implement a resource disregard of earnings accumulated in a separate account during an individual's enrollment in a working disability eligibility group when determining the individual's subsequent eligibility for other eligibility groups covered under Washington's state plan..

We approve Washington State Plan Amendment (SPA) WA-20-0030 on February 10, 2021 with an effective date(s) of April 01, 2020.

Name	Date Created
<a href="#">WA-20-0030 Companion letter signed</a>	2/9/2021 3:07 PM EST

If you have any questions regarding this amendment, please contact Nicole Lemmon at [nicole.lemmon@cms.hhs.gov](mailto:nicole.lemmon@cms.hhs.gov).

Sincerely,  
James G. Scott  
Director, Division of Program Operations  
Center for Medicaid & CHIP Services

## Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

**Package ID** WA2019MS0004O  
**Submission Type** Official  
**Approval Date** 2/10/2021  
**Superseded SPA ID** N/A

**SPA ID** WA-20-0030  
**Initial Submission Date** 6/30/2020  
**Effective Date** N/A

### SPA ID and Effective Date

**SPA ID** WA-20-0030

Reviewable Unit	Proposed Effective Date	Superseded SPA ID
Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	4/1/2020	WA-19-0002
Non-MAGI Methodologies	4/1/2020	WA-19-0002
Medically Needy Income Level	4/1/2020	WA-05-002
Handling of Excess Income (Spendeddown)	4/1/2020	WA-91-22
Medically Needy Resource Level	4/1/2020	WA-91-22
Mandatory Eligibility Groups	4/1/2020	WA-19-0002
Qualified Medicare Beneficiaries	4/1/2020	WA-10-007
Specified Low Income Medicare Beneficiaries	4/1/2020	WA-10-007
Qualifying Individuals	4/1/2020	WA-10-007
Optional Eligibility Groups	4/1/2020	WA-20-0006
Individuals Eligible for but Not Receiving Cash Assistance	4/1/2020	WA-91-22
Individuals Eligible for Cash Except for Institutionalization	4/1/2020	WA 91-22
Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules	4/1/2020	WA 08-027
Work Incentives	4/1/2020	WA-20-0006
Ticket to Work Basic	4/1/2020	WA-20-0006
Ticket to Work Medical Improvements	4/1/2020	WA-20-0006
Medically Needy Populations Based on Age, Blindness or Disability	4/1/2020	WA-02-011

**Page Number of the Superseded Plan Section or Attachment (If Applicable):**

See uploaded spreadsheet - "SPAs superseded by WA2019MS0004O WA-20-0030.

# Medicaid State Plan Eligibility

## Income/Resource Methodologies

### Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

#### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-19-0002		
	User-Entered		

#### A. Eligibility Determinations of Individuals Who Are Age 65 or Older or Who Have Blindness or a Disability

Eligibility determinations of individuals who are age 65 or older or who have blindness or a disability are based on one of the following:

1. SSA Eligibility Determination State (1634 State)

The state has an agreement under section 1634 of the Social Security Act for the Social Security Administration to determine Medicaid eligibility of SSI beneficiaries. For all other individuals who seek Medicaid eligibility on the basis of being age 65 or older or having blindness or a disability, the state requires a separate Medicaid application and determines financial eligibility based on SSI income and resource methodologies.

2. State Eligibility Determination (SSI Criteria State)

The state requires all individuals who seek Medicaid eligibility on the basis of being age 65 or older or having blindness or a disability, including SSI beneficiaries, to file a separate Medicaid application, and determines financial eligibility based on SSI income and resource methodologies.

3. State Eligibility Determination (209(b) State)

The state requires all individuals who seek Medicaid eligibility on the basis of being age 65 or older or having blindness or a disability, including SSI beneficiaries, to file a separate Medicaid application, and determines financial eligibility using income and resource methodologies more restrictive than SSI.

#### B. Additional information (optional)

# Medicaid State Plan Eligibility

## Income/Resource Methodologies

### Non-MAGI Methodologies

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

#### Package Header

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The state will apply the methodologies as described below, and consistent with 42 CFR 435.601, 435.602, and 435.831.

#### A. Basic Financial Methodology

1. The state applies the income and resource methodologies of the SSI program when determining eligibility for a population based on age (65 or older) or having blindness or a disability, with the exceptions described below in B. through G.
2. The state applies the financial methodologies of either the SSI program or the AFDC program in effect as of July 16, 1996 (whichever is most closely related) when determining eligibility for a population based on age (as a child), pregnancy, or status as a caretaker relative, with the exceptions described below in B. through G.

#### B. Use of Less Restrictive Methodologies

1. The state elects to apply income and/or resources methodologies that are less restrictive than those used under the cash assistance programs, in accordance with 42 CFR 435.601(d).

Yes

No

2. The less restrictive income and resource methodologies are described on the RU for each applicable eligibility group.

# Non-MAGI Methodologies

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

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## C. Financial Responsibility of Relatives

1. In determining financial eligibility for an individual, the state does not include income and resources from anyone other than the individual's spouse, and for individuals under age 21 or who have blindness or disability, the individual's parent.

a. The state includes the income and resources of a spouse or parent only when they are living with the individual in the same household, except as follows:

i. In the case of spouses who are age 65 or older or who have blindness or disability and who share the same room in a Medicaid institution, the state:

- (1) Considers these couples either as living together or as living separately for the purpose of counting income and resources, whichever is more advantageous to the couple.
- (2) Considers these couples as living separately for the purpose of counting income and resources.

ii. Where applicable, the state determines income and resource eligibility consistent with the spousal impoverishment rules of section 1924 of the Act, as described in the Resource Assessment and Eligibility reviewable unit.

b. In the case of individuals under age 21 for whom AFDC is the most closely related cash assistance program, the income and resources of parents and spouses are included only if the individual would have been considered a dependent under the state's approved AFDC state plan in effect as of July 16, 1996.

# Non-MAGI Methodologies

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## D. Family Size

1. The family size of an individual for whom the SSI income and resource methodologies are used (as described in section A) includes the persons identified below:

- a. The individual applying, or
- b. If the individual lives together with his or her spouse, the individual applying and the spouse, or
- c. If the individual lives together with his or her parent(s) and the individual is under 21 or has blindness or a disability, the individual applying and the parent(s).

2. The family size of an individual for whom the AFDC income and resource methodologies are used (as described in section A.), includes the persons who would have been included in the family under the state's July 16, 1996 AFDC state plan, except where the state has elected to use the MAGI-like methodologies (as described in section E).

3. The state defines family size for one or more of the following FPL eligibility groups to include others beyond those identified in D.1. and D.2.

- Yes
- No
- a. Qualified Medicare Beneficiaries (described in section 1902(a)(10)(E)(i) of the Act)
- b. Specified Low Income Medicare Beneficiaries (described in section 1902(a)(10)(E)(iii) of the Act)
- c. Qualifying Individuals (described in section 1902(a)(10)(E)(iv) of the Act)
- d. Qualified Disabled and Working Individuals (described in section 1902(a)(10)(E)(ii) of the Act)
- e. Age and Disability-Related Poverty Level (described in section 1902(a)(10)(A)(ii)(X) of the Act)
- f. Work Incentives (described in section 1902(a)(10)(A)(ii)(XIII) of the Act)
- g. Family Opportunity Act Children with a Disability (described in section 1902(a)(10)(A)(ii)(XIX) of the Act)
- h. Individuals Receiving State Plan Home and Community-Based Services (described in 42 CFR 435.219)

4. The state uses the same definition of family size for the selected FPL eligibility groups.

- Yes
- No

5. For the selected FPL eligibility groups, family size is defined as follows:

- a. Family is defined as the individual, the individual's spouse and the individual's children under age 18 living together in the same household. If the individual is a child, the child's parents and siblings under age 18 are also included in the household if living together.

**Optional description:**

- b. The state uses another definition of family.

## Non-MAGI Methodologies

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

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### E. Use of MAGI-like Methodologies

1. The state uses MAGI-like methodologies for one or more populations for whom the most closely related cash assistance program would be the AFDC program in effect as of July 16, 1996.

Yes

No

## Non-MAGI Methodologies

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

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	User-Entered		

### F. Countable Income Deductions for the Medically Needy

In determining countable income for individuals who are age 65 or older or who have blindness or a disability, the state deducts:

1. Amounts that would be deducted in determining eligibility under SSI.
2. The highest amounts that would be deducted in determining eligibility for optional state supplements if these supplements are paid to all individuals who are receiving SSI or would be eligible for SSI except for their income.



## Non-MAGI Methodologies

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

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### G. Additional Information (optional)

# Medicaid State Plan Eligibility

## Income/Resource Standards

### Medically Needy Income Level

MEDICAID | Medicaid State Plan | Eligibility | WA2019M50004O | WA-20-0030

#### Package Header

**Package ID** WA2019M50004O  
**Submission Type** Official  
**Approval Date** 2/10/2021  
**Superseded SPA ID** WA-05-002  
User-Entered

**SPA ID** WA-20-0030  
**Initial Submission Date** 6/30/2020  
**Effective Date** 4/1/2020

#### A. Income Level Used

1. The state employs a single income level for the medically needy.
2. The income level varies based on differences between shelter costs in urban and rural areas.

Yes  
 No

3. The level used is:

Household size	Standard
1	\$467.00
2	\$592.00
3	\$667.00
4	\$742.00
5	\$858.00
6	\$975.00
7	\$1125.00
8	\$1242.00
9	\$1358.00
10	\$1483.00

**The state uses an additional incremental amount for larger household sizes.**

Yes  
 No

**The dollar amounts increase automatically each year**

Yes  
 No

# Medically Needy Income Level

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

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	User-Entered		

## B. Basis for Income Level

### 1. Minimum Income Level

The minimum income level for this eligibility group is the lower of the state's July 1996 AFDC payment standard or the state's income standard for the Parents and Other Caretaker Relatives eligibility group.

### 2. Maximum Income Level

The maximum income level for this eligibility group is 133 1/3 percent of the higher of the state's 1996 AFDC payment standard or the state's income standard for the Parents and Other Caretaker Relatives eligibility group.

## Medically Needy Income Level

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

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	User-Entered		

### C. Additional Information (optional)

# Medicaid State Plan Eligibility

## Income/Resource Standards

### Handling of Excess Income (Spendedown)

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

#### Package Header

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	User-Entered		

If countable income exceeds the income standard, the state must deduct from income medical expenses incurred by the individual or family or financially responsible relatives that are not subject to payment by a third party, in accordance with 42 CFR 435.831 and 42 CFR 435.121.

#### A. Budget Periods

Income in excess of the appropriate income standard is considered available for payment of medical or remedial care expenses in budget periods that do not exceed six months.

1. In determining income eligibility, countable income is reduced by the amount of incurred medical or remedial care expenses during the budget period specified below:

a. One budget period of:

b. More than one budget period, as described below:

i. Community budget period

Length of budget period:

- (1) 6 months
- (2) 5 months
- (3) 4 months
- (4) 3 months
- (5) 2 months
- (6) 1 month

ii. Institutional budget period

Length of budget period:

- (1) 6 months
- (2) 5 months
- (3) 4 months
- (4) 3 months
- (5) 2 months
- (6) 1 month

iii. Other budget period

Name of other budget period:

Length of budget period:

Description:

Institutional optional budget period

(4) 3 months

Beneficiary may choose a 3 month budget period, if advantageous to them.

Community optional budget period

(4) 3 months

Beneficiary may choose a 3 month budget period, if advantageous to them.

2. The state includes part or all of the retroactive period in the budget period.

Yes

No

## Handling of Excess Income (Spenddown)

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

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### B. Types of Eligible Expenses

1. In determining incurred expenses to be deducted from income, the state includes:

- Medicare, Medicaid, and other health insurance premiums and enrollment fees.
- Cost sharing, including copayments, coinsurance, and deductibles, imposed by Medicare, Medicaid or other health insurance.
- Expenses for necessary medical and remedial services recognized by state law but not included in the state plan.
- Expenses for necessary medical and remedial services included in the state plan, including those that exceed limitations on the amount, duration, and scope of services.

2. The state also includes medical institutional expenses projected to the end of the budget period at the Medicaid reimbursement rate.

Yes

No

3. Incurred expenses subject to payment by a third party are not deducted unless the third party is a public program (other than Medicaid) of a state and the program is financed by the state.

## Handling of Excess Income (Spendedown)

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### Package Header

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<b>Superseded SPA ID</b>	WA-91-22		
	User-Entered		

### C. Timeframe of Deduction of Expenses

In determining incurred expenses to be deducted from income, the state deducts:

1. For retroactive budget periods and a budget period that includes both retroactive and prospective budget, the state deducts:

- a. Eligible expenses incurred during the budget period, whether paid or unpaid.
- b. Payments made during the budget period on eligible expenses incurred at any time prior to the budget period, if not previously deducted in establishing eligibility.
- c. Unpaid eligible expenses, which have not been deducted previously in establishing eligibility, and were incurred:
  - i. At any time prior to the budget period.
  - ii. Prior to the third month before the month of application, but no earlier than:
  - iii. No earlier than the third month before the month of application.

2. For prospective budget period(s), the state deducts:

- a. Eligible expenses incurred during the budget period, whether paid or unpaid.
- b. Payments made during the budget period on eligible expenses incurred at any time prior to the budget period, if not previously deducted in establishing eligibility.
- c. Unpaid eligible expenses that are carried over from the prior budget period and have not been deducted previously in establishing eligibility.

## Handling of Excess Income (Spenddown)

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

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	User-Entered		

### D. Order of Deduction of Expenses

Incurred medical or remedial care expenses are deducted in the following order:

1. By the type of service, in the following order:
  - a. Premiums, deductibles, coinsurance and co-payments.
  - b. Expenses for necessary medical or remedial care services that are recognized under state law but not included in the State Plan.
  - c. Expenses for necessary medical or remedial care services that are included in the state Plan that exceed agency limitations on amount, duration, or scope of services.
  - d. Expenses for necessary medical or remedial care services that are included in the state Plan that are within the agency limitations on amount, duration, or scope of services.
2. In chronological order by the date of the service, or the date cost sharing payments are due.
3. In chronological order by the date the bill is submitted to the state by the individual.



## Handling of Excess Income (Spenddown)

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

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	User-Entered		

### E. Reasonable Limitations

The state sets reasonable limits on the amount to be deducted for expenses.

- Yes
- No

## Handling of Excess Income (Spendedown)

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

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User-Entered

**SPA ID** WA-20-0030  
**Initial Submission Date** 6/30/2020  
**Effective Date** 4/1/2020

### F. Spendedown Payments Made by Individuals

The state permits individuals to pay-in their spenddown liability.

Yes

No

## Handling of Excess Income (Spendedown)

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### G. Additional Information (optional)

# Medicaid State Plan Eligibility

## Income/Resource Standards

### Medically Needy Resource Level

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

#### Package Header

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#### A. Medically Needy Resource Level Structure

1. The state employs a single resource level for the medically needy.
2. The resource level is equal to or higher than the lowest resource standard used under the most closely related cash assistance program.

# Medically Needy Resource Level

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User-Entered

**SPA ID** WA-20-0030  
**Initial Submission Date** 6/30/2020  
**Effective Date** 4/1/2020

## B. Resource Level Used

The level used is:

Household size	Standard
1	\$2000.00
2	\$3000.00

The state uses an additional incremental amount for larger household sizes.

- Yes
- No

**Incremental Amount:**  
\$50.00

## Medically Needy Resource Level

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### C. Additional Information (optional)

# Medicaid State Plan Eligibility

## Mandatory Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

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<b>Superseded SPA ID</b>	WA-19-0002		
	System-Derived		

### Mandatory Coverage



A. The state provides Medicaid to mandatory groups of individuals. The mandatory groups covered are:

#### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Infants and Children under Age 19		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Parents and Other Caretaker Relatives		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Pregnant Women		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Deemed Newborns		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Children with Title IV-E Adoption Assistance, Foster Care or Guardianship Care		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Former Foster Care Children		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Transitional Medical Assistance		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Extended Medicaid due to Spousal Support Collections		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
SSI Beneficiaries		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Closed Eligibility Groups		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Deemed To Be Receiving SSI		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Working Individuals under 1619(b)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Qualified Medicare Beneficiaries		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED
Qualified Disabled and Working Individuals		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

Eligibility Group Name		Covered In State Plan	Include RU In Package <small>?</small>	Included in Another Submission Package	Source Type <small>?</small>
Specified Low Income Medicare Beneficiaries		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED
Qualifying Individuals		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED



# Mandatory Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030


## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-19-0002		
	System-Derived		

### B. The state elects the Adult Group, described at 42 CFR 435.119.

Yes  No

### Families and Adults

Eligibility Group Name	Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Adult Group 	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED

### C. Additional Information (optional)

## Eligibility Groups Deselected from Coverage

The following eligibility groups were previously covered in the source approved version of the state plan and deselected from coverage as part of this submission package:

- N/A

# Medicaid State Plan Eligibility

## Eligibility Groups - Mandatory Coverage

### Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

Individuals with income equal to or less than 100% of the FPL, who are entitled to Medicare Part A, and who qualify for Medicare cost-sharing.

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

The state covers the mandatory qualified Medicare beneficiaries group in accordance with the following provisions:

### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are entitled to hospital insurance benefits under part A of title XVIII (Medicare Part A), including individuals who have purchased a premium to enroll in Part A.
2. Have income and resources at or below the standard for this group.

# Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
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<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

2. Less restrictive methodologies are used in calculating countable income.

- Yes
- No

The less restrictive income methodologies are:

Census Bureau wages are disregarded.

**Description of disregard:** Wages paid by the Census Bureau for temporary employment related to census activities are excluded.

The following less restrictive methodologies are used:

**Name of methodology:**

**Description:**

Income tax obligation

Unearned income withheld, prior receipt by the individual, for income tax purposes, or otherwise withheld beyond the individual's control, is considered exempt when determining eligibility

MSP

When determining the available income of an individual for the QMB or SLMB program the agency shall exclude from countable income an amount equal to that expended on medical expenses.

3. Less restrictive methodologies are used in calculating countable resources.

- Yes
- No

The less restrictive resource methodologies are:

A specified type of resource is disregarded:

**Name of resource type:**

**Description:**

Independence Account - earnings while enrolled in MBI

Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.

**Name of resource type:**

**Description:**

Sales contract resource

Effective August 1, 1993, to the extent that it is not transferred, a sales contract on property that was the principal place of residence at the time of institutionalization is an exempt resource. The contract must provide a reasonable rate of return: 1) the interest is consistent with prevailing rates at the time of the sale; and 2) the payment of amount owed is anticipated within the lifetime of the client but does not exceed thirty years. Both interest and principal received in the form of payments are considered unearned income, unless otherwise exempted.

IDA account

All funds in IDA accounts funded under the Assets for Independence Act

20 days

Non-cash resources, which cannot be expected to be converted into cash within 20 working days, are not considered available to the extent that an ongoing bona fide effort to convert them into cash is unsuccessful.

Holocaust survivor

When determining the countable resources for a Holocaust survivor, exclude recoveries of insurance proceeds or other assets.

## Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
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<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

### C. Income Standard Used

The amount of the income standard for this group is 100% FPL.

### D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

### E. Medical Assistance Provided

Medical assistance is limited to payment of co-insurance and deductibles for Medicare Parts A, B and C and payment for the premiums for Medicare Parts A and B.

Medical assistance begins the first day of the month following the month in which the individual is determined to qualify for this eligibility group.

## Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

### F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Mandatory Coverage

### Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

Individuals with income above 100% and below 120% of the FPL who are entitled to Medicare Part A, who qualify for payment of Medicare Part B premiums.

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

The state covers the mandatory specified low income Medicare beneficiaries group in accordance with the following provisions:

### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Would qualify as Qualified Medicare Beneficiaries (described in section 1905(p)(1) of the Act), except that their income exceeds the income level for that eligibility group.
2. Have income below the income standard and resources at or below the resource standard for this group.

# Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b> WA2019MS00040	<b>SPA ID</b> WA-20-0030
<b>Submission Type</b> Official	<b>Initial Submission Date</b> 6/30/2020
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<b>Superseded SPA ID</b> WA-10-007	
User-Entered	

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

### 2. Less restrictive methodologies are used in calculating countable income.

- Yes  
 No

The less restrictive income methodologies are:

Census Bureau wages are disregarded.

**Description of disregard:** Wages paid by the Census Bureau for temporary employment related to census activities are excluded.

The following less restrictive methodologies are used:

**Name of methodology:**

**Description:**

Income tax obligation

Unearned income withheld, prior receipt by the individual, for income tax purposes, or otherwise withheld beyond the individual's control, is considered exempt when determining eligibility

MSP

When determining the available income of an individual for the QMB or SLMB program the agency shall exclude from countable income an amount equal to that expended on medical expenses.

### 3. Less restrictive methodologies are used in calculating countable resources.

- Yes  
 No

The less restrictive resource methodologies are:

A specified type of resource is disregarded:

**Name of resource type:**

**Description:**

Independence Account - earnings while enrolled in MBI

Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.



**Name of resource type:**

**Description:**

Sales contract resource

Effective August 1, 1993, to the extent that it is not transferred, a sales contract on property that was the principal place of residence at the time of institutionalization is an exempt resource. The contract must provide a reasonable rate of return: 1) the interest is consistent with prevailing rates at the time of the sale; and 2) the payment of amount owed is anticipated within the lifetime of the client but does not exceed thirty years. Both interest and principal received in the form of payments are considered unearned income, unless otherwise exempted.

IDA account

All funds in IDA accounts funded under the Assets for Independence Act

20 days

Non-cash resources, which cannot be expected to be converted into cash within 20 working days, are not considered available to the extent that an ongoing bona fide effort to convert them into cash is unsuccessful.

Holocaust survivor

When determining the countable resources for a Holocaust survivor, exclude recoveries of insurance proceeds or other assets.

## Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

### C. Income Standard Used

Family income must be above 100% FPL and below 120% FPL.

### D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

### E. Medical Assistance Provided

Medical assistance is limited to payment for Medicare Part B premiums.

# Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

## Package Header

**Package ID** WA2019MS0004O

**Submission Type** Official

**Approval Date** 2/10/2021

**Superseded SPA ID** WA-10-007

User-Entered

**SPA ID** WA-20-0030

**Initial Submission Date** 6/30/2020

**Effective Date** 4/1/2020

## F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Mandatory Coverage

### Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

Individuals with income at or above 120% and below 135% of the FPL who are entitled to Medicare Part A, who qualify for payment of Medicare Part B premiums.

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

The state covers the mandatory qualifying individuals group in accordance with the following provisions:

### A. Characteristics

Individuals qualifying under this eligibility group must meet all of the following criteria:

1. Would qualify as Qualified Medicare Beneficiaries (described in section 1905(p)(1) of the Act), except that their income exceeds the income level for that eligibility group.
2. Are not otherwise eligible for Medicaid under the state plan.
3. Have income below the income standard and resources at or below the resource standard for this group.

# Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b> WA2019MS00040	<b>SPA ID</b> WA-20-0030
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<b>Superseded SPA ID</b> WA-10-007 User-Entered	

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

### 2. Less restrictive methodologies are used in calculating countable income.

- Yes
- No

The less restrictive income methodologies are:

Census Bureau wages are disregarded.

**Description of disregard:** Wages paid by the Census Bureau for temporary employment related to census activities are excluded.

The following less restrictive methodologies are used:

**Name of methodology:**

**Description:**

Income tax obligation

Unearned income withheld, prior receipt by the individual, for income tax purposes, or otherwise withheld beyond the individual's control, is considered exempt when determining eligibility

### 3. Less restrictive methodologies are used in calculating countable resources.

- Yes
- No

The less restrictive resource methodologies are:

A specified type of resource is disregarded:

**Name of resource type:**

**Description:**

Independence Account - earnings while enrolled in MBI

Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.

Sales contract resource

Effective August 1, 1993, to the extent that it is not transferred, a sales contract on property that was the principal place of residence at the time of institutionalization is an exempt resource. The contract must provide a reasonable rate of return: 1) the interest is consistent with prevailing rates at the time of the sale; and 2) the payment of amount owed is anticipated within the lifetime of the client but does not exceed thirty years. Both interest and principal received in the form of payments are considered unearned income, unless otherwise exempted.

**Name of resource type:**

**Description:**

IDA account

All funds in IDA accounts funded under the Assets for Independence Act

20 days

Non-cash resources, which cannot be expected to be converted into cash within 20 working days, are not considered available to the extent that an ongoing bona fide effort to convert them into cash is unsuccessful.

Holocaust survivor

When determining the countable resources for a Holocaust survivor, exclude recoveries of insurance proceeds or other assets.

## Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

### C. Income Standard Used

Family income must be at or above 120% FPL and below 135% FPL.

### D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

### E. Medical Assistance Provided

Medical assistance is limited to payment for Medicare Part B premiums.

## Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-10-007		
	User-Entered		

### F. Additional Information (optional)



# Medicaid State Plan Eligibility

## Optional Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### A. Options for Coverage

The state provides Medicaid to specified optional groups of individuals.

Yes  No

The optional eligibility groups covered in the state plan are (elections made in this screen may not be comprehensive during the transition period from the paper-based state plan to MACPro):

#### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Optional Coverage of Parents and Other Caretaker Relatives		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Reasonable Classifications of Individuals under Age 21		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Children with Non-IV-E Adoption Assistance		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Independent Foster Care Adolescents		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Optional Targeted Low Income Children		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals above 133% FPL under Age 65		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Needing Treatment for Breast or Cervical Cancer		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Eligible for Family Planning Services		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals with Tuberculosis		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Electing COBRA Continuation Coverage		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Individuals Eligible for but Not Receiving Cash Assistance		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED

Eligibility Group Name		Covered In State Plan	Include RU In Package 	Included in Another Submission Package	Source Type 
Individuals Eligible for Cash Except for Institutionalization		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED
Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED
Optional State Supplement Beneficiaries		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals in Institutions Eligible under a Special Income Level		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
PACE Participants		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Receiving Hospice		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Children under Age 19 with a Disability		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Age and Disability-Related Poverty Level		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Work Incentives		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED
Ticket to Work Basic		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED
Ticket to Work Medical Improvements		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED
Family Opportunity Act Children with a Disability		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Receiving State Plan Home and Community-Based Services		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Receiving State Plan Home and Community-Based Services Who Are Otherwise Eligible for HCBS Waivers		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

# Optional Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

## Package Header

<b>Package ID</b> WA2019MS0004O	<b>SPA ID</b> WA-20-0030
<b>Submission Type</b> Official	<b>Initial Submission Date</b> 6/30/2020
<b>Approval Date</b> 2/10/2021	<b>Effective Date</b> 4/1/2020
<b>Superseded SPA ID</b> WA-20-0006 User-Entered	

## B. Medically Needy Options for Coverage

The state provides Medicaid to specified groups of individuals who are medically needy.

Yes  No

The medically needy eligibility groups covered in the state plan are:

### 1. Mandatory Medically Needy:

#### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Medically Needy Pregnant Women		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Medically Needy Children under Age 18		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Protected Medically Needy Individuals Who Were Eligible in 1973		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

### 2. Optional Medically Needy:

#### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Medically Needy Reasonable Classifications of Individuals under Age 21		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Medically Needy Parents and Other Caretaker Relatives		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Medically Needy Populations Based on Age, Blindness or Disability		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="radio"/>	APPROVED

## Optional Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### C. Additional Information (optional)

Effective January 1, 2019, Washington no longer covers the Medicaid eligibility group for individuals who qualify on the basis of receiving optional state supplement payments (1902(a)(10)(A)(ii)(XI) 42 CFR 435.232 and 435.434).

### Eligibility Groups Deselected from Coverage

The following eligibility groups were previously covered in the source approved version of the state plan and deselected from coverage as part of this submission package:

- N/A

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Individuals Eligible for but Not Receiving Cash Assistance

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

Individuals who are eligible for but not receiving federal cash assistance or an optional state supplement.

#### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-91-22		
	User-Entered		

The state covers the optional Individuals Eligible for but Not Receiving Cash Assistance eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Meet the eligibility requirements of at least one of the following cash assistance programs:

- a. SSI
- b. Optional State Supplement
- c. AFDC

2. Do not receive cash assistance under these programs.

# Individuals Eligible for but Not Receiving Cash Assistance

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-91-22		
	User-Entered		

## B. Individuals Covered

1. The state covers all individuals who meet the characteristics described in section A.

Yes

No

# Individuals Eligible for but Not Receiving Cash Assistance

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-91-22		
	User-Entered		

## C. Financial Methodologies

1. In calculating household income and resources for individuals who are seeking eligibility on the basis of being age 65 or older or having blindness or disability, SSI methodologies are used. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

3. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

Census Bureau wages are disregarded.

**Description of disregard:** Wages paid by the Census Bureau for temporary employment related to census activities are excluded.

The following less restrictive methodologies are used:

**Name of methodology:**

**Description:**

Income tax obligation

Unearned income withheld, prior receipt by the individual, for income tax purposes, or otherwise withheld beyond the individual's control, is considered exempt when determining eligibility

4. Less restrictive methodologies are used in calculating countable resources.

Yes

No

The less restrictive resource methodologies are:

A specified type of resource is disregarded:

**Name of resource type:**

**Description:**

Independence Account - earnings while enrolled in MBI

Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.

**Name of resource type:**

**Description:**

Sales contract resource

Effective August 1, 1993, to the extent that it is not transferred, a sales contract on property that was the principal place of residence at the time of institutionalization is an exempt resource. The contract must provide a reasonable rate of return: 1) the interest is consistent with prevailing rates at the time of the sale; and 2) the payment of amount owed is anticipated within the lifetime of the client but does not exceed thirty years. Both interest and principal received in the form of payments are considered unearned income, unless otherwise exempted.

IDA account

All funds in IDA accounts funded under the Assets for Independence Act

20 days

Non-cash resources, which cannot be expected to be converted into cash within 20 working days, are not considered available to the extent that an ongoing bona fide effort to convert them into cash is unsuccessful.

Holocaust survivor

When determining the countable resources for a Holocaust survivor, exclude recoveries of insurance proceeds or other assets.



## Individuals Eligible for but Not Receiving Cash Assistance

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-91-22 User-Entered		

### D. Income Standard Used

The income standard used is the standard of the most closely related cash assistance program.

### E. Resource Standard Used

The resource standard used is the standard of the most closely related cash assistance program.

# Individuals Eligible for but Not Receiving Cash Assistance

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-91-22		
	User-Entered		

## F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Individuals Eligible for Cash Except for Institutionalization

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

Individuals who would be eligible for federal cash assistance or an optional state supplement, except for institutionalization.

#### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA 91-22		
	User-Entered		

The state covers the optional Individuals Eligible for Cash Except for Institutionalization eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are in a medical institution.
2. Would meet the eligibility requirements for at least one of the following cash assistance programs, but for the lower income standards used to determine eligibility for institutionalized individuals:
  - a. SSI
  - b. Optional State Supplement
  - c. AFDC

# Individuals Eligible for Cash Except for Institutionalization

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
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<b>Superseded SPA ID</b>	WA 91-22		
	User-Entered		

## B. Individuals Covered

1. The state covers all individuals who meet the characteristics described in section A.

Yes

No

# Individuals Eligible for Cash Except for Institutionalization

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA 91-22		
	User-Entered		

## C. Financial Methodologies

1. In calculating household income and resources for individuals who are seeking eligibility on the basis of being age 65 or older or having blindness or disability, SSI methodologies are used. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

2. In calculating household income and resources for populations for which AFDC is the most closely related program, the following methodology(ies) are used:

- a. MAGI-like methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- b. AFDC methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

3. Less restrictive methodologies are used in calculating countable income.

- Yes
- No

The less restrictive income methodologies are:

- The difference between one income standard and another is disregarded.
  - Between the following percentages of the FPL:
  - Between the medically needy income limit and a percentage of the FPL:
  - Between the SSI Federal Benefit Rate and:
  - Between other income standards:

**Between this standard:** TANF payment standard by family size  
**and this standard:** AFDC payment standard by family size

The following less restrictive methodologies are used:

Name of methodology:	Description:
community income	Effective July 1, 1986, if the community income received in the name of the non-applicant or ineligible spouse, living in a separate residence, exceeds the community income received in the name of the applicant/recipient spouse, the applicant/recipient spouse's interest in that excess is considered unavailable to the applicant/recipient.
income tax obligation	Unearned income withheld, prior receipt by the individual, for income tax purposes, or otherwise withheld beyond the individual's control, is considered exempt when determining eligibility
FBR and CN	Disregard income equal to the difference between the Federal Benefit Rate and the Categorically Needy Income Level for individuals and couples as in effect on January 1, 2002

4. Less restrictive methodologies are used in calculating countable resources.

- Yes

No

The less restrictive resource methodologies are:

A specified type of resource is disregarded:

Name of resource type:	Description:
property sales contract	Effective August 1, 1993, to the extent that it is not transferred, a sales contract on property that was the principal place of residence at the time of institutionalization is an exempt resource. The contract must provide a reasonable rate of return: 1) the interest is consistent with prevailing rates at the time of the sale; and 2) the payment of amount owed is anticipated within the lifetime of the client but does not exceed thirty years. Both interest and principal received in the form of payments are considered unearned income, unless otherwise exempted.

A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

The following less restrictive methodologies are used:

Name of methodology:	Description:
One-half resources	Effective January 1, 1989, it is presumed that one-half of the total resources held jointly by the husband and wife, or held separately by the applicant/recipient, are owned by each spouse (TN 89-2, Approved 8/17/90)
Independence Account - earnings while enrolled in MBI	Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.
IDA account	All funds in IDA accounts funded under the Assets for Independence Act
20 days	Non-cash resources, which cannot be expected to be converted into cash within 20 working days, are not considered available to the extent that an ongoing bona fide effort to convert them into cash is unsuccessful.
Holocaust survivor	When determining the countable resources for a Holocaust survivor, exclude recoveries of insurance proceeds or other assets.

**Name of methodology:**

**Description:**

Non-exempt resources

Non-exempt resources in excess of the Medically Needy resource levels can, at the individuals option, be reduced by allowable incurred expenses as long as such expenses have not been used to reduce excess income.

# Individuals Eligible for Cash Except for Institutionalization

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
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<b>Superseded SPA ID</b>	WA 91-22		
	User-Entered		

## D. Income Standard Used

The income standard used is the standard of the most closely related cash assistance program.

## E. Resource Standard Used

The resource standard used is the standard of the most closely related cash assistance program.



## Individuals Eligible for Cash Except for Institutionalization

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
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<b>Superseded SPA ID</b>	WA 91-22		
	User-Entered		

### F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

Individuals who would be eligible for Medicaid if they were in an institution and who receive home and community-based services.

#### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA 08-027		
	User-Entered		

The state operates the Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Would be eligible for Medicaid if in a medical institution.
2. But for the provision of home and community-based services under a waiver granted under section 1915(c), (d) or (e) of the Act:
  - a. For waivers granted under 1915(c), the individuals would otherwise require the level of care furnished in a hospital, a nursing facility or an intermediate care facility for individuals with intellectual disabilities.
  - b. For waivers granted under 1915(d) or (e), the individuals would otherwise require the level of care furnished in a hospital or nursing facility.
3. Will receive the waived services.

# Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA 08-027		
	User-Entered		

## B. Income and Resource Methodologies

1. The income and resource methodologies used for this group are those used to determine eligibility for a state plan group under which the individual would be eligible if in an institution.

2. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

The following less restrictive methodologies are used:

Name of methodology:

Description:

community income

Effective July 1, 1986, if the community income received in the name of the non-applicant or ineligible spouse, living in a separate residence, exceeds the community income received in the name of the applicant/recipient spouse, the applicant/recipient spouse's interest in that excess is considered unavailable to the applicant/recipient.

income tax obligation

Unearned income withheld, prior receipt by the individual, for income tax purposes, or otherwise withheld beyond the individual's control, is considered exempt when determining eligibility

3. Less restrictive methodologies are used in calculating countable resources.

Yes

No

The less restrictive resource methodologies are:

A specified type of resource is disregarded:

Name of resource type:

Description:

Independence Account - earnings while enrolled in MBI

Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.

A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

# Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA 08-027		
	User-Entered		

## C. Income and Resource Standards

The income and resource standards used for this group are those used to determine eligibility for a state plan group under which the individual would be eligible if in an institution.

# Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA 08-027		
	User-Entered		

## D. Additional Information (optional)

## Eligibility Groups - Options for Coverage

### Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

Individuals with a disability with income below 250% of the FPL, who would qualify for SSI except for earned income.

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

The state covers the optional Work Incentives eligibility group in accordance with the following provisions:

### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Have earned income.
2. Meet the SSI definition of disability, but for earned income.
3. Meet income and resource standards following a two-step process, which includes:
  - a. Step One - A comparison of family net income to 250% FPL; and
  - b. Step Two - A comparison of individual net income and resources to the SSI standards, excluding earned income.

## Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

## B. Step One Financial Methodologies and Income Test

### 1. Financial methodologies

a. SSI methodologies are used in calculating family income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

b. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

All income is disregarded. No income test is applied.

### 2. Income Test

Family net income must be less than 250% FPL. Please refer as necessary to Non-MAGI Methodologies for the definition of family size.

## Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### C. Step Two Financial Methodologies and Income/Resource Test

#### 1. Financial methodologies

a. SSI methodologies are used in calculating income and resources, except that earned income is not counted. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

b. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

All income is disregarded. No income test is applied.

c. Less restrictive methodologies are used in calculating countable resources.

Yes

No

The less restrictive resource methodologies are:

All resources are disregarded. No resource test is applied.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in  
Independence/Freedom accounts

**Description:** Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.

#### 2. Income Test

For individuals who pass Step One, in Step Two, the individual's unearned income (plus deemed income, if appropriate) must be less than one of the following income standards:

a. The SSI income standard.

b. The income standard of the state supplement program.

#### 3. Resource Test

The individual's resources must be less than the SSI resource standard.



## Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### D. Premiums and Cost Sharing

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections of the state plan.

## Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### E. Additional Information (optional)

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections, as well as in attachment 2.6-A page 12o.

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

Individuals between ages 16 and 64 with a disability, who have earned income.

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

The state covers the optional Ticket to Work basic eligibility group in accordance with the following provisions:

## Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are at least age 16 but less than 65 years of age.
2. Have earned income.
3. But for earned income, meet the SSI definition of disability.
4. Have income and resources that do not exceed the standards established by the state.

# Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b> WA2019MS00040	<b>SPA ID</b> WA-20-0030
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<b>Superseded SPA ID</b> WA-20-0006	
User-Entered	

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income and resources. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

2. Less restrictive methodologies are used in calculating countable income.

- Yes  
 No

The less restrictive income methodologies are:

All income is disregarded. No income test is applied.

3. Less restrictive methodologies are used in calculating countable resources.

- Yes  
 No

The less restrictive resource methodologies are:

All resources are disregarded. No resource test is applied.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in  
Independence/Freedom accounts

**Description:** Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.

## Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

**Package ID** WA2019MS0004O  
**Submission Type** Official  
**Approval Date** 2/10/2021  
**Superseded SPA ID** WA-20-0006  
User-Entered

**SPA ID** WA-20-0030  
**Initial Submission Date** 6/30/2020  
**Effective Date** 4/1/2020

### C. Income Standard Used

The income standard for this group is:

- 1. No income standard
- 2. A percentage of the federal poverty level:
- 3. A percentage of the SSI Federal Benefit Rate:
- 4. A dollar amount
- 5. Other

## Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### D. Resource Standard Used

The resource standard for this group is:

- 1. No resource standard
- 2. SSI resource standard
- 4. A dollar amount higher than the SSI resource standard

## Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### E. Premiums and Cost Sharing

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections of the state plan.



## Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
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<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

### F. Additional Information (optional)

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections, as well as in attachment 2.6-A page 12o.

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

Employed individuals between ages 16 and 64 who are no longer disabled but still have a medical impairment.

#### Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

The state covers the optional Ticket to Work medical improvements eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are at least age 16 but less than 65 years of age.
2. Lost eligibility for the Ticket to Work basic eligibility group because it was determined at a regular disability review that they no longer meet the disability criteria.
3. Continue to have a severe medically determinable impairment.
4. Are employed, using the following definition:
  - a. Earning at least the minimum wage and working at least 40 hours per month.
  - b. An alternative definition
5. Have income and resources that do not exceed the standards established by the state.

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b> WA2019MS00040	<b>SPA ID</b> WA-20-0030
<b>Submission Type</b> Official	<b>Initial Submission Date</b> 6/30/2020
<b>Approval Date</b> 2/10/2021	<b>Effective Date</b> 4/1/2020
<b>Superseded SPA ID</b> WA-20-0006	
User-Entered	

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income and resources. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

2. Less restrictive methodologies are used in calculating countable income.

- Yes  
 No

The less restrictive income methodologies are:

All income is disregarded. No income test is applied.

3. Less restrictive methodologies are used in calculating countable resources.

- Yes  
 No

The less restrictive resource methodologies are:

All resources are disregarded. No resource test is applied.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in  
Independence/Freedom accounts

**Description:** Designated separate account that consists only of earnings resulting from work activity while enrolled in the Ticket and BBA work incentives eligibility groups.

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

**Package ID** WA2019MS00040  
**Submission Type** Official  
**Approval Date** 2/10/2021  
**Superseded SPA ID** WA-20-0006  
User-Entered

**SPA ID** WA-20-0030  
**Initial Submission Date** 6/30/2020  
**Effective Date** 4/1/2020

## C. Income Standard Used

The income standard for this group is:

- 1. No income standard
- 2. A percentage of the federal poverty level:
- 3. A percentage of the SSI Federal Benefit Rate:
- 4. A dollar amount
- 5. Other

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS00040	<b>SPA ID</b>	WA-20-0030
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	6/30/2020
<b>Approval Date</b>	2/10/2021	<b>Effective Date</b>	4/1/2020
<b>Superseded SPA ID</b>	WA-20-0006		
	User-Entered		

## D. Resource Standard Used

The resource standard for this group is:

- 1. No resource standard
- 2. SSI resource standard
- 4. A dollar amount higher than the SSI resource standard

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

## Package Header

<b>Package ID</b>	WA2019MS0004O	<b>SPA ID</b>	WA-20-0030
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## E. Premiums and Cost Sharing

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections of the state plan.

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

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## F. Additional Information (optional)

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections, as well as in attachment 2.6-A page 12o.

# Medicaid State Plan Eligibility

## Eligibility Groups - Medically Needy

### Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

Individuals who are age 65 or older or who have blindness or a disability who do not qualify as categorically needy.

#### Package Header

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The state covers the optional Medically Needy Populations Based on Age, Blindness or Disability eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Meet at least one of the following:

- a. Are age 65 or older;
- b. Have blindness; or
- c. Have a disability.

2. Are not otherwise eligible for categorically needy coverage under the state plan.

3. Have income at or below the medically needy income level and resources at or below the medically needy resource level.



# Medically Needy Populations Based on Age, Blindness or Disability

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<b>Superseded SPA ID</b>	WA-02-011		
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## B. Individuals Covered

The state covers the following populations:

- 1. Individuals age 65 or older
- 2. Individuals with blindness
- 3. Individuals who have a disability

# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

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## C. Financial Methodologies

1. The state uses the same financial methodology for all individuals covered.

Yes

No

2. The financial methodology used is:

a. SSI methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

b. Less restrictive methodologies are used in calculating countable income.

Yes  No

The less restrictive income methodologies are:

Census Bureau wages are disregarded.

**Description of disregard:** Wages paid by the Census Bureau for temporary employment related to census activities are excluded.

The following less restrictive methodologies are used:

**Name of methodology:**

**Description:**

Income tax obligation

Unearned income withheld, prior receipt by the individual, for income tax purposes, or otherwise withheld beyond the individual's control, is considered exempt when determining eligibility

Maintenance for MN

Income of an individual is exempt in an amount equal to the maintenance allowance of the individual's spouse, living in the same household, who is eligible under clause (VI) of section 1902 (a) (10) (A) (ii) of the Act, less the income of the spouse.

Name of methodology:

Description:

community income

Effective July 1, 1986, if the community income received in the name of the non-applicant or ineligible spouse, living in a separate residence, exceeds the community income received in the name of the applicant/recipient spouse, the applicant/recipient spouse's interest in that excess is considered unavailable to the applicant/recipient.

c. Less restrictive methodologies are used in calculating countable resources.

Yes  No

The less restrictive resource methodologies are:

Real property not otherwise excluded is disregarded.

**Description of disregard:** Non-cash resources, which cannot be expected to be converted into cash within 20 working days, are not considered available to the extent that an ongoing bona fide effort to convert them into cash is unsuccessful.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for Independence Act

Resources set aside in Independence/Freedom accounts

**Description:** Designated separate account that consists only of earnings resulting from work activity

while enrolled in the Ticket and BBA work incentives eligibility groups.

A specified type of resource is disregarded:

Name of resource type:

Description:

Property sales contract

Sales Contract – Effective August 1, 1993, to the extent that it is not transferred, a sales contract on property that was the principal place of residence at the time of institutionalization is an exempt resource. The contract must provide a reasonable rate of return: 1) the interest is consistent with prevailing rates at the time of the sale; and 2) the payment of amount owed is anticipated within the lifetime of the client but does not exceed thirty years. Both interest and principal received in the form of payments are considered unearned income, unless otherwise exempted.

A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

The following less restrictive methodologies are used:

Name of methodology:

Description:

One-half resources

Effective January 1, 1989, it is presumed that one-half of the total resources held jointly by the husband and wife, or held separately by the applicant/recipient, are owned by each spouse (TN 89-2, Approved 8/17/90)

**Name of methodology:**

**Description:**

LTC MN excess resources

Non-exempt resources in excess of the Medically Needy resource levels can, at the individuals option, be reduced by allowable incurred expenses as long as such expenses have not been used to reduce excess income.

Holocaust survivor proceeds

When determining the countable resources for a Holocaust survivor, exclude recoveries of insurance proceeds or other assets.

# Medically Needy Populations Based on Age, Blindness or Disability

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## Package Header

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## D. Income Standard Used

The income standard used for this group is described in the Medically Needy Income Level RU.

# Medically Needy Populations Based on Age, Blindness or Disability

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## E. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS00040 | WA-20-0030

## Package Header

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## F. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.



# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | WA2019MS0004O | WA-20-0030

## Package Header

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## G. Additional Information (optional)

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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