

Next day appointment referral tool

To be completed by the crisis worker making the referral.

The tool below has been requested by commercial insurance carriers to document the need for a next day appointment (NDA) and provide clinical information about the person in crisis to assist in their care. This tool is meant to give a snapshot to the insurance carrier and is not meant to replace any existing documentation.

⚠️ This tool is only to be used once the person is clinically assessed as appropriate for an NDA and the person agrees to an NDA.

Below are definitions of Urgent and Next Day Appointment to use in your clinical judgment and intervention. If you identify a person would benefit from an NDA, please follow these steps:

1. Ensure the person is clinically appropriate for an NDA and they agree to one.
 - a. Ensure the person can stay safe until the appointment.
 - b. Ensure the NDA will help resolve the crisis.
 - c. If a support person is helping to coordinate the appointment, ensure the person is available to consent with the plan.
 - d. Not all plans have NDAs available. Check the referral guide to confirm their plan participates.
2. Ask the person in crisis for insurance information.
 - a. If they are unable to provide this information and do not have Medicaid and there is no ability to look up carrier, an NDA may not be appropriate at this time.
 - b. If the person is uninsured BH-ASOs may have NDA appointments available. Use the referral tool to identify what is available.
3. Look up the carrier's referral information in the referral cheat sheet
4. Contact the carrier following the method in the cheat sheet.
5. Develop a safety plan while they wait for an NDA.
6. Submit this tool to the carrier using information from the referral sheet.

Please copy and paste notes from the crisis documentation (if you are able) into the form and submit to the plan using the referral cheat sheet.

Definitions

Urgent: "Urgent Behavioral Health Condition" means a behavioral health condition that requires attention and assessment within 24-hours, but which does not place the person in immediate danger to self or others and the person is able to participate and attend appointments.

Next Day Appointment: A Next Day Appointment (NDA) means an appointment that a person can access the next day or in an agreed timely manner that will help the person resolve the problems that contribute a person being in an Urgent Behavioral Health Condition. These appointments are not intended to be ongoing crisis interventions or stabilization provided by crisis workers. They are meant to be a step to resolving the crisis and lead to further services. Appointments may be provided by telehealth or by any medical professional operating within their scope of practice. Examples may include:

- Medication consults
- Appointments with PCP, clinician, or prescriber
- Intake assessments
- Other consults

Contact

For questions on this process contact: HCAProgram1477@hca.wa.gov

⚠️ This mailbox is not for crisis concerns or emergencies because it is not checked regularly.

1

Personal information

Person's preferred name

Person's date of birth

Name on plan

2

Clinical notes

Clinical observations

Overall presentation

Presenting problem

Safety concerns

Safety plan

NDA justification

Using your clinical judgement based on the factors above, why does the person meet the definition of *urgent*?

Why does an NDA solve the presenting problem?

Is there a plan for crisis follow up services? Yes No

If yes, who will follow up?
Follow up plan:

Do you wish to receive notification the person attends their NDA? Yes No

Do you want information about the outcome of the NDA (ROI permitting)? Yes No

If yes to a follow up, please provide your contact information.

Name

Phone

Email